

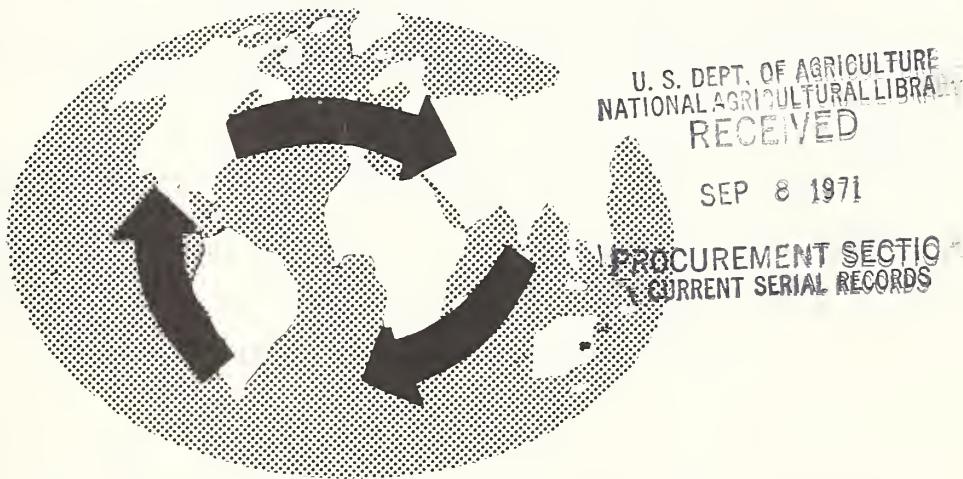
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JULY 1971

FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES



IN THIS ISSUE

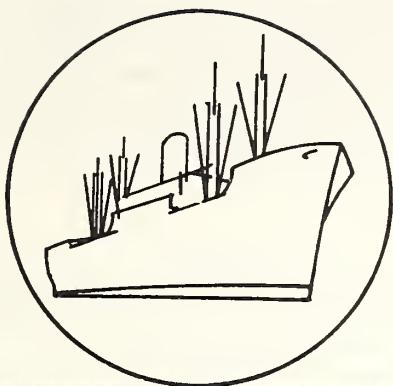
- Commercial and Government Program Export Highlights
- Ocean Freight Rate Highlights
- Trade Statistics, July-May

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Trade Statistics and Analysis Branch
Foreign Development and Trade Division
Economic Research Service

261315



FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Digest

Commercial and Government Program Export Highlights (see p. 6). U.S. exports of agricultural products in July-March 1970/71 totaled \$5.9 billion, up \$897 million from a year earlier. Dollar sales of soybeans and wheat were up briskly. Larger commercial exports of feed grains, cotton, inedible tallow, soybean meal, soybean oil, slaughter cattle, and variety meats also contributed to the \$924 million rise in dollar exports. Shipments under P.L. 480 totaled \$615 million, down \$28 million from a year ago. Decreases in sales for foreign currency and long-term credit sales were partially offset by gains in donations under Government-level arrangements and through voluntary relief agencies.

* * * * *

International Price Highlights (see p. 14). In May the export price of Thai rice recovered significantly from its record low level and the Liverpool price of U.S. cotton, 1-1/16", also was up sharply. The soybean price moved up, wheat prices were mixed, and feed grain prices were down slightly.

* * * * *

Ocean Freight Rate Highlights (see p. 18). Ocean freight rates of foreign-flag carriers in 1970 averaged well above the 1969 levels, but dropped sharply in the fourth quarter. The apparent rise in the level of ocean freight rates during 1970 stemmed from the increase in U.S. grain exports; the fourth-quarter dropoff appears to have resulted from availability of additional shipping space.

* * * * *

U.S. Agricultural Exports, July-May 1970/71 (see p. 21). At \$7.15 billion, U.S. agricultural exports in July-May 1970/71 were 17 percent ahead of a year before. Around two-thirds of the increase in July-May stemmed from substantially larger exports of soybeans, soybean products, and wheat. Also contributing significantly to the increase were larger exports of cotton, feed grains, slaughter cattle, dairy products, inedible tallow, and nuts.

May 1971 U.S. agricultural exports to the European Community (EC) continued at the high level of the preceding months. Both variable-levy and nonvariable-levy items contributed

to the May increase. In July-May, U.S. agricultural exports to the EC totaled \$1.6 billion, over one-fourth more than a year ago. Sharply reduced grain production in the Community and grain stocks lowered by unusually high EC exports a year ago have boosted U.S. exports to the EC during the current fiscal year. Sharply increased shipments of feed grains, wheat, soybeans, soybean meal, cotton, tobacco, and tallow accounted for nearly all of the gain. Exports of rice, hides, and fruits to the EC declined.

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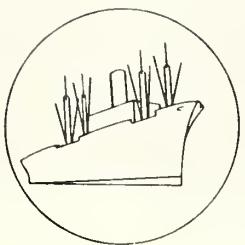
U.S. Agricultural Imports, July-May 1970/71 (see p. 27). U.S. imports of farm products in July-May showed a 4-percent increase over the \$5.09 billion imported during corresponding months a year earlier. Both competitive and noncompetitive commodities contributed to the increase. Among competitive commodities, substantial value gains were evident in imports of horses, dairy products, grains, nuts, oilseeds, sugar, fruits, vegetables, and wines. Much of the expansion among noncompetitive commodities was associated with higher prices. Value gains in noncompetitive commodities were heavily concentrated in larger inflows of bananas, tea, black pepper, and coffee.

* * * * *

Table 1.--U.S. exports: Value of total and agricultural exports, including specified Government-financed programs and commercial (dollar) sales by selected commodities and commodity groups, averages 1955-59, 1960-64, and 1965-69; annual 1969/70, July 1969 to date 1/ 2/

Year ending June 30	Total : Nonagri- : all										
	Animals : Cotton	Wheat	Feed grains, : Milled	Oilseeds	Fruits	Tobacco	Total	agri-	cultural	commodi-	
: and products: linters	: and flour	: excluding products	: rice	: and veges	: unmanu-	: Other	: exports	: exports	: ties		
-- Million dollars --											
<u>Average</u>											
<u>1955-59</u>											
Total	3/609	685	709	373	107	3/437	344	344	210	3,818	13,900
Commercial	422	399	240	231	57	329	328	310	196	2,512	
Programs	187	286	469	142	50	108	16	34	14	1,306	
<u>1960-64</u>											
Total	3/655	717	1,196	664	155	3/705	416	387	255	5,150	16,293
Commercial	553	548	406	545	80	589	413	333	229	3,696	
Programs	102	169	790	119	75	116	3	54	26	1,454	
<u>1965-69</u>											
Total	3/747	463	1,225	3/1,043	276	3/1,210	469	468	418	6,319	24,364
Commercial	609	353	543	948	163	1,103	467	436	367	4,989	
Programs	138	110	682	95	113	107	2	32	51	1,330	
<u>Annual</u>											
<u>1968/69</u>											
Total	731	329	893	3/775	320	1,237	475	507	474	5,741	29,480
Commercial	594	231	489	738	152	1,160	474	475	384	4,697	
Programs	137	98	404	37	168	77	1	32	90	1,044	
<u>1969/70 4/</u>											
Total	773	347	942	3/996	322	1,671	550	540	505	6,646	34,434
Commercial	681	231	559	933	184	1,587	550	522	419	5,666	
Programs	92	116	383	63	138	84	5/	18	86	980	
<u>July-March 1969</u>											
Total	600	238	686	3/781	239	1,189	404	449	405	4,991	24,879
Commercial	540	158	439	740	146	1,134	404	440	347	4,348	
Programs	60	80	247	41	93	55	5/	9	58	643	
<u>July-March 1970 4/</u>											
Total	684	340	901	3/913	210	1,540	405	441	453	5,887	26,399
Commercial	603	305	678	869	84	1,495	405	427	406	5,272	
Programs	81	35	223	44	126	45	---	14	47	615	
<u>Monthly 1969/70 6/</u>											
July	54	36	83	89	34	89	42	37	36	500	2,500
August	62	17	60	92	24	64	45	37	37	438	2,722
September	60	16	60	96	21	70	52	60	36	471	2,669
October	75	19	75	84	29	189	59	64	51	645	2,929
November	69	14	69	117	29	197	43	73	47	658	2,759
December	57	20	82	77	30	160	45	77	43	591	2,779
January	60	46	90	74	20	127	39	19	40	515	2,741
February	63	39	89	86	27	128	42	26	50	550	2,830
March	70	29	78	72	25	163	41	39	46	563	3,021
April	63	37	92	64	16	164	45	32	41	554	3,040
May	70	38	76	78	29	153	46	37	40	567	3,314
June	71	34	87	66	37	169	52	39	38	593	3,130
July-June	773	347	942	995	322	1,671	550	540	506	6,646	34,434
<u>July-June</u>											
<u>Monthly 1970/71 6/</u>											
July	64	25	78	100	29	136	49	36	45	562	2,968
August	69	11	95	88	19	134	46	29	41	532	2,726
September	68	11	85	107	15	141	46	49	46	568	2,753
October	74	23	121	123	34	181	50	57	68	731	3,171
November	81	33	106	97	36	194	43	78	57	725	2,771
December	82	47	113	110	18	218	43	64	51	746	2,940
January	77	58	106	95	22	183	41	42	48	672	2,812
February	80	60	88	106	17	164	39	32	50	636	2,866
March	88	75	109	87	20	189	47	52	49	716	3,391
April	78	62	92	67	24	176	45	43	47	634	3,174
May	74	45	122	59	20	165	47	47	46	625	3,286
June	835	450	1,115	1,039	254	1,881	496	529	548	7,147	32,858
July-May											40,005
<u>July-May</u>											
<u> </u>											

1/ Government-financed programs include exports under Public Law 480 programs (sales for foreign currency, long-term dollar and convertible local currency credit sales, barter for strategic materials, and donations) and under AID programs. 2/ Commercial sales (exports outside Government-financed programs) include in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies, which benefit the U.S. balance of payments and rely primarily upon authority other than P.L. 480; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash or in kind. 3/ Commodity group totals for feed grains, oilseeds and products, and animals and products include for years noted, in addition to the value reported by the Bureau of the Census, the estimated value of certain commodities donated through voluntary relief agencies, which are included by census in "Other food for relief and charity." 4/ Preliminary data. 5/ Less than \$500,000. 6/ Commodities may not add to total due to rounding.



Commercial and Government Program Export Highlights

JULY-MARCH 1970/71

In July-March 1970/71, commercial exports advanced 21 percent, elevating total U.S. export of farm goods to a 9-month record of \$5.89 billion. This was \$897 million higher than a year earlier, and \$709 million above the previous record in 1966/67. Dollar sales of cotton nearly doubled, wheat was up more than one-half, and oilseeds and products were a third higher. Larger commercial exports were also reported for feed grains, animals and product (except dairy products), and vegetables (table 2).

Exports under Government-financed programs amounted to \$615 million, compared with \$643 million a year earlier. Sales for foreign currency dropped \$66 million and long-term credit sales were off about \$14 million, but slightly higher levels were reached for both Government-level and voluntary agency donations. Considerably more rice and nonfat dry milk and slightly larger amounts of other animal products, unmanufactured tobacco, and feed grains moved under P.L. 480 in the 1970/71 period.

Commodity Developments

Oilseeds and products.--Dollar exports of U.S. oilseeds and products rose nearly a third to \$1.50 billion from \$1.13 billion a year earlier, reflecting increasing demand for animal feeds in world markets and continued tight world supplies of fats and oils. Both larger volume and higher prices contributed to the sharp value gains in exports of soybeans, soybean meal, and soybean oil. Movements of oilseeds and products, chiefly soybean oil, under Government programs declined \$10 million to \$45 million in July-March. Iran, Pakistan, Israel, and Morocco were major recipients of soybean oil moving under Title I, P.L. 480. Soybean oil shipments under supply-type barter contracts for U.S. agencies rose to \$54 million -- nearly double the year-earlier level.

Cotton.--U.S. exports of cotton rose 32 percent to 2.6 million bales. Improved prices jumped the value gain 43 percent to \$340 million. Commercial sales nearly doubled, but Government-program shipments fell to \$35 million from \$80 million a year ago. The Republic of Korea, South Vietnam, and Indonesia received 36 percent, 28 percent, and 27 percent, respectively, of the cotton shipped under Title I, P.L. 480.

Wheat.--U.S. exports of wheat advanced to 513 million bushels, valued at \$838 million, nearly two-fifths higher than in July-March 1969/70. Shipments of wheat and flour for foreign currency declined 14 percent to \$56 million. Wheat flour sales to South Vietnam under this program dropped by nearly one-half, while increases in similar wheat sales to Korea and Pakistan nearly offset much lower sales to India. Less wheat and flour moved under long-term dollar and convertible currency credit sales to Turkey, India, Korea, and Brazil, but substantially larger shipments went to Indonesia, Pakistan, Morocco, and Colombia. Shipments of wheat under supply-type barter contracts were up 70 percent to \$108 million; major recipients were Israel, Korea, Taiwan, Algeria, Yugoslavia, Colombia, and Chile. Exports to the European Community (EC), at \$73 million, were more than double last year's level because of reduced 1970 crops and lower stocks in Europe. Dollar sales accounted for three-fourths of U.S. wheat and flour exports in the current fiscal year, compared with 64 percent a year ago.

Feed grains.--Shipments of feed grains, excluding products, totaled 15.9 million tons in July-March, up 6 percent from a year earlier. A 1.6-million-ton gain in sales to EC countries was partly offset by smaller shipments to Japan. Movement under Government programs totaled \$44 million -- a 7-percent gain -- compared with a value increase of 18 percent in commercial sales. The bulk of Government-program shipments was under long-term dollar and currency credit sales; the major recipients were Israel, Lebanon, and Korea.

Rice.--Strong competition from large world rice supplies reversed last year's sharp up-trend in U.S. commercial sales of rice. Food-for-peace shipments, however, rose to \$126 million from \$93 million, bringing total U.S. rice exports to \$210 million (25.3 million bags), compared with \$239 million (28.4 million bags) in July-March 1969/70. Rice sales for foreign currency totaling \$40.8 million all moved to South Vietnam. Last year South Vietnam took about the same amount and India received nearly \$7 million worth. Long-term dollar and convertible currency credit sales (mostly to Indonesia and Korea) rose to \$84 million, in contrast to last year's \$45 million (nearly all to Indonesia).

Tobacco.--Exports under P.L. 480 rose about \$6 million, but a \$14 million drop in dollar sales lowered total exports of unmanufactured tobacco to \$441 million, about 2 percent below July-March 1969/70. Large foreign supplies and higher U.S. prices have slowed U.S. tobacco exports.

South Vietnam received tobacco for local currency, and tobacco worth \$4 million moved under the long-term credit program, mainly to Pakistan, Colombia, and the Dominican Republic. The United Kingdom (\$33 million), West Germany (\$15 million), and Japan (\$16 million) accounted for more than half of the \$123 million worth of U.S. tobacco moved under barter contracts for overseas procurement. Tobacco exports under the CCC credit program rose to \$58 million, up more than three-fifths from a year earlier. The principal recipient was the United Kingdom-North Ireland.

Dairy products.--Higher P.L. 480 exports somewhat more than offset the 19-percent drop in commercial sales, advancing U.S. exports of dairy products to \$95 million from \$83 million a year earlier. Nonfat dry milk accounted for 92 percent of dairy products moved under food-for-peace programs. Major recipients were Brazil, Korea, South Vietnam, Nigeria, Chile, and Colombia. Condensed and evaporated milk shipments under Title I were down slightly.

Animals and products, except dairy.--Dollar sales accounted for nearly all of the \$71 million (14-percent) gain in exports over July-March 1969/70. Virtually all of the increase was in exports of lard, tallow, and live cattle. Larger shipments of beef and variety meats about offset reduced pork sales to Japan and Canada. Exports of hides and skins fell to \$138 million from \$155 million a year earlier. Tallow and lard moving under AID programs increased Government-financed exports of animal products. CCC credit sales of lard and tallow rose to nearly \$13 million from \$3.8 million, while supply-type barter shipments nearly doubled to \$52 million from \$29 million a year ago.

Fruits and vegetables.--U.S. exports of fruits and vegetables amounted to \$405 million in July-March 1970/71, about the same as a year earlier. A \$3.6 million drop in shipments of fruits and preparations was offset by a \$4.5 million gain in vegetable exports. Exports of canned peaches and fruit cocktail and fresh, frozen, and canned vegetables were down, but sales of lemons, fruit juices, dried fruits, and dried beans were higher. Virtually all shipments of fruits and vegetables were dollar exports. CCC credit sales of raisins and prunes rose to \$2.3 million from \$1.5 million a year before.

Exports Under Supply-Type Barter Contracts for U.S. Agencies
and Credit Sales Programs

Shipments under barter contracts involving overseas procurement for U.S. agencies (table 3) and exports under Export-Import Bank loans and CCC credit sales (table 4) are included in commercial exports. These shipments advanced to \$924 million in July-March 1970/71 from \$519 million a year earlier. The \$405 million gain included barter-contract increases of \$220 million, a gain of \$144 million in CCC credit sales and a \$41 million rise in shipments under Export-Import Bank credits and guarantees.

Barter contracts.--Shipments of U.S. farm products in exchange for goods and services needed abroad by U.S. agencies rose to \$566 million in July-March 1970/71, up from \$346 million a year ago. The gain was concentrated in cotton, wheat, soybean oil, tallow, and tobacco. The Republic of China, Japan, Hong Kong, Korea, and the United Kingdom were important barter markets for cotton. Important barter markets also included the Republics of China and Korea, Yugoslavia, Colombia, Chile, Israel, and Algeria (wheat); Yugoslavia, Peru, Iran, India, Chile, and Pakistan (soybean oil); United Arab Republic, Pakistan, India, and Colombia (tallow); and the United Kingdom, Japan, West Germany, Denmark, and the Republic of China (tobacco).

Credit sales programs.--Exports under credit sales programs totaled \$358 million in the first 9 months of 1970/71, up from \$173 million a year ago. Exports under the CCC credit program advanced to \$270 million, more than double the year-earlier total. Most of the gain was in wheat, tobacco, soybean oil, barley, rice, cotton, and tallow. Corn shipments declined. Major markets under the CCC program were the United Kingdom, Korea, and the Philippines. Exports under Export-Import Bank loans and guarantees totaled \$88 million, nearly doubling the July-March 1969/70 level.

Government Program Developments

Food-for-peace shipments amounted to \$615 million, down 4 percent from the year-earlier July-March total. At \$144 million, sales for foreign currency were off 32 percent. Long-term credits for dollars and convertible local currency declined to \$270 million from \$284 million. Donations under Title II amounted to \$189 million, up about a fourth from a year earlier. Donations under Government-to-government arrangements rose a third to \$97 million, while those through voluntary relief agencies increased about a fifth to \$92 million (tables 5 and 6).

Shipments under Mutual Security (AID) programs are included in the report only for July-December 1970 since the data are not available for January-March 1971. They are not included in the total of Government-financed programs for July-March 1969/70 (table 1). Satisfactory data could not be obtained during the transition (January 1969 to June 1970) to an extensively-revised reporting system. During that period, expenditures under AID programs were reported in commodity groups which included both agricultural and nonagricultural commodities.

Sales for foreign currency and long-term credit.--Exports under Title I, P.L. 480, totaled \$414 million, 16 percent less than in July-March 1969/70. The greater part of the reduction was in sales for local currency. The decreases in wheat and flour moving under Title I nearly offset an increase in rice. Rice raised its share of sales to 30 percent from 19 percent, while wheat and flour together continue to account for about two-fifths of Title I shipments. India took a little more than half as much wheat as a year earlier; 90 percent was under long-term credits, compared with about 56 percent a year before. Other leading Title I markets for wheat included Pakistan, Korea, Israel, and Brazil. Indonesia, South Vietnam, and Korea were the major buyers of rice and cotton under Title I. Cotton exports (including yarn and fabric) under this program fell to \$36 million from \$103 million a year before, with India, Indonesia, and Korea accounting for most of the reduction in sales. Title I shipments of soybean oil, mostly under long-term credits, were reduced to less than three-fifths of the year-earlier level.

Foreign donations.--Larger shipments in both the Government-level and voluntary agency categories brought donations authorized by Title II, P.L. 480, to \$189 million from \$148 million a year earlier. Nonfat dry milk, soybean oil, blended food products (corn-soya-milk and wheat-soya-blend), and corn meal accounted for most of the increase in donations through Government-level arrangements. Larger donations of wheat and bulgur were largely offset by less wheat flour and rolled wheat. Donations at the Government level went to some 68 countries. Principal destinations were Brazil, Korea, South Vietnam, Tunisia, and Nigeria. Leading recipients among the 79 destinations receiving donations through voluntary relief agencies were India, Colombia, the Dominican Republic, Indonesia, Morocco, Brazil, and the Philippines.

Mutual Security (AID) programs.--Exports of farm products under AID programs totaled \$12 million in July-December 1970. Data for January-March 1971 are not available. Principal commodities and their destinations included over \$9 million worth of inedible tallow to India, the Dominican Republic, and Morocco, and over \$1 million worth of rice to South Vietnam, and \$0.7 million worth of lard to India.

Table 2.--U.S. agricultural exports under specified Government-financed programs, commercial sales for dollars, and total agricultural exports: Value by commodity, July-March 1969/70 and 1970/71

Commodity	Exports under		Commercial sales		Total agricultural exports	
	Government-financed programs 1/		for dollars 2/			
	1969/70	: 1970/71	: Change	1969/70	: 1970/71	: Change
-- Million dollars --						
Wheat and wheat flour	246.5	223.3	-23.2	439.7	677.4	+237.7
Feed grains, excluding products	41.2	44.2	+3.0	739.6	869.1	+129.5
Rice	93.2	125.6	+32.4	145.5	84.3	-61.2
Cotton	80.2	34.8	-45.4	157.3	305.7	+148.4
Tobacco, unmanufactured	8.6	14.3	+5.7	440.7	426.6	-14.1
Oilseeds and products	55.1	44.9	-10.2	1,134.3	1,495.1	+360.8
Dairy products	51.1	69.7	+18.6	31.5	25.4	-6.1
Animals and products, except dairy	8.8	11.5	+2.7	508.8	576.9	+68.1
Fruits and preparations	---	---	---	258.0	254.4	-3.6
Vegetables and preparations .....	.2	---	-.2	145.7	150.4	+4.7
Other	57.8	46.6	-11.2	347.0	407.2	+60.2
Total	642.7	614.9	-27.8	4,348.1	5,272.5	+924.4

1/ Includes sales for foreign currency, long-term dollar and convertible local currency credit sales, Government-to-government donations, and donations through voluntary relief agencies authorized by P.L. 480, as amended. July-March 1970/71 includes expenditures during July-December 1970 for agricultural commodities under Agency for International Development (AID) programs authorized by P.L. 87-195. These expenditures are not included for July-March 1969/70 because during a transition period to a new reporting system, expenditures under AID programs were reported in commodity groups which included both agricultural and nonagricultural commodities.

2/ "Exports outside specified Government-financed programs" or "Commercial sales for dollars" include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter transactions involving overseas procurement for U.S. agencies, which benefit the balance of payments and rely primarily on authority other than P.L. 480; (2) extension of credits and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash.

3/ Total exports of feed grains, excluding products, for July-March 1970/71 include the estimated value of donations of grain sorghums through voluntary relief agencies, not separately reported by the Bureau of the Census.

Table 3.--Barter: Shipments under contracts for overseas procurement
for U.S. agencies, July-March 1969/70 and 1970/71 1/

Commodity	Unit	Quantity		Value	
		1969/70	1970/71	1969/70	1970/71
		Thousands	Thousands	Million dollars	Million dollars
Wheat (60 lb.)	Bu.	42,331	69,302	63.7	108.3
Wheat flour	Cwt.	10	67	.1	.3
Barley (48 lb.)	Bu.	283	2,181	.3	2.2
Corn (56 lb.)	Bu.	31,402	29,206	42.8	46.7
Grain sorghums (56 lb.)	Bu.	2,349	11,483	2.9	15.8
Oats (32 lb.)	Bu.	262	138	.2	.1
Rice	Cwt.	1,011	1,814	8.5	15.0
Cotton	R.Bale	494	1,131	55.5	141.5
Tobacco, unmanufactured	Lb.	100,741	110,545	109.6	123.5
Soybean oil	Lb.	206,130	404,935	28.5	54.2
Cottonseed oil	Lb.	40,891	40,042	5.4	6.1
Tallow	Lb.	316,192	536,533	26.7	50.2
Grease	Lb.	22,353	19,723	2.0	1.9
Total	---	---	---	346.2	565.8

1/ Authorized by the Charter Act of the Commodity Credit Corporation and other legislation.

Table 4.--U.S. credit sales of agricultural commodities: Value by commodity,
July-March 1969/70 and 1970/71 1/

Commodity	Export-Import Bank		CCC credit sales	Total credit sales		
	loans and medium- term guarantees <u>2/</u>			:		
	1969/70	1970/71		1969/70	1970/71	
-- Million dollars --						
Wheat	---	---	22.3	94.3	22.3	
Barley	---	---	---	12.8	---	
Corn	---	---	25.3	18.4	25.3	
Grain sorghums	---	---	---	2.3	---	
Rice	---	---	12.2	19.9	12.2	
Cotton	46.4	66.2	20.8	28.8	67.2	
Tobacco	---	---	36.1	58.3	36.1	
Soybeans	---	16.1	---	---	---	
Soybean oil	---	---	---	16.1	---	
Cottonseed oil	---	---	4.0	4.1	4.0	
Tallow	---	---	3.8	9.6	3.8	
Lard	---	---	---	3.1	---	
Livestock .....	.1	5.1	.2	---	.3
Poultry .....	.1	.5	---	---	.1
Raisins	---	---	1.5	2.0	1.5	
Prunes	---	---	---	.3	---	
Total	46.6	87.9	126.2	270.0	172.8	
					357.9	

1/ Credits for relatively short periods repayable in dollars plus interest (covering the financing costs of the lending agency). 2/ Includes disbursements by the Export-Import Bank and disbursements by U.S. commercial banks under Export-Import Bank medium-term guarantees against political and/or financial risk.

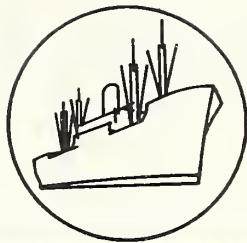
Table 5.--U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports:
Value by commodity, July-March 1970/71

Commodity	Public Law 480				Total agricultural exports			
	: Sales for foreign currency	: Government-to-government	: Donations through voluntary relief agencies	: Mutual Security relief programs	: Under specified programs	: Outside specified programs	: Government programs	: All
-- Million dollars --								
Wheat	51.1	101.3	21.3	3.2	---	176.9	661.5	838.4
Wheat flour	5.0	15.8	16.6	9.0	---	46.4	15.9	62.3
Bulgur wheat	---	1.7	2.8	9.5	---	14.0	2.1	16.1
Rolled wheat	---	---	.1	2	---	.3	.4	.7
Barley	2.9	10.6	1.2	5.5	---	4.1	55.5	59.6
Corn	3.8	10.9	5.5	6/	---	19.1	617.8	637.7
Grain sorghums	---	16.4	2.0	1	---	18.5	185.0	203.5
Cornmeal	---	---	3.8	2.9	---	6.7	3.5	10.2
Oats	---	---	1.7	1.7	---	1.7	10.7	12.4
Oatmeal, groats, and rolled oats	---	---	1.3	1.5	---	2.8	1.6	7/4.4
Rice	40.8	83.6	---	---	---	1.2	125.6	84.3
Blended food products	---	---	8/5.3	8/15.5	---	20.8	1.5	22.3
Cotton	22.8	12.0	---	---	---	34.8	305.7	340.5
Tobacco, unmanufactured	10.2	4.1	---	---	---	14.3	426.6	440.9
Soybean oil	1.7	20.2	7.9	15.0	---	44.8	126.7	171.5
Oil cake and meal	---	---	---	---	.1	.1	295.9	296.0
Feeds and fodders	---	---	---	---	.1	.1	110.2	110.3
Milk, evaporated and condensed	5.9	---	---	---	---	5.9	4.0	9.9
Milk, nonfat dry	1.5	6/	27.3	35.0	---	63.8	11.9	75.7
Lard	---	---	---	7	7	.7	35.3	36.0
Tallow .....	.4	8	---	---	9.2	10.4	140.9	151.3
Cattle for breeding	---	---	---	---	.2	.2	10.8	11.0
Baby chicks	---	---	---	---	.1	.1	12.7	12.8
Gelatin, edible	---	---	---	---	.1	.1	1.1	1.2
Citric acid	---	---	---	---	.3	.3	1.5	1.8
Other	9/.6	10/.6	9/.1	---	.3	1.6	2,149.4	2,151.0
Total	143.8	270.0	96.9	91.9	12.3	614.9	5,272.5	5,887.4

1/ Authorized by Title I, P.L. 480. 2/ Shipments under dollar credit sales agreements signed through Dec. 31, 1966, authorized by Title IV, P.L. 480. Shipments under dollar credit and convertible foreign currency credit sales agreements signed from Jan. 1, 1967, authorized by Title I, P.L. 480, as amended by P.L. 89-808. 3/ Authorized by Title II, P.L. 480, as amended by P.L. 89-808. 4/ Includes expenditures under commodity (nonproject) programs, project programs, and economic development loans, authorized by P.L. 87-195. Includes only July-December 1970, data for January-March 1971 not available. 5/ "Total agricultural exports outside specified Government programs" (sales for dollars) include, in addition to unassisted commercial transactions, shipments of some commodities with governmental assistance in the form of (1) barter shipments for overseas procurement for U.S. agencies; (2) extension of credit and credit guarantees for relatively short periods; (3) sales of Government-owned commodities at less than domestic market prices; and (4) export payments in cash. 6/ Less than \$50,000. 7/ The value shown for total agricultural exports of grain sorghums and oatmeal, groats, and rolled oats includes the value reported by the Bureau of the Census plus the value shown as foreign donations through voluntary agencies. Relief shipments of these commodities are not separately reported by the Bureau of the Census. 8/ Corn-soya-milk, \$4.9 million and wheat-soya-blend, \$0.4 million under Government-to-government donations; and corn-soya-milk, \$14.9 million and wheat-soya-blend, \$0.6 million through voluntary relief agencies. 9/ Cotton fabric. 10/ Cotton yarn.

Table 6.-U.S. agricultural exports under and outside specified Government-financed programs, and total agricultural exports:
Quantity by commodity, July-March 1970/71

Commodity	Public Law 480			Total agricultural exports		
	: Sales for: dollar and foreign currency	: Long-term government-to-government : donations	: Mutual security : AID 4/	: Under specified Government programs	: Outside specified Government programs	: All programs 5/
Wheat (60 lb.)	: Bu.	32,318	65,174	12,638	1,828	111,958
Wheat flour	: Cwt.	1,300	4,225	4,400	2,454	401,213
Bulgur wheat	: Lb.	51,645	82,805	268,189	402,639	12,379
Rolled wheat	: Lb.	---	---	6,121	---	33,402
Barley (48 lb.)	: Bu.	---	2,227	1,088	8,342	436,041
Corn (56 lb.)	: Bu.	2,267	6,890	3,224	12	2,569
Grain sorghum (56 lb.)	: Bu.	---	12,241	1,344	39	10,911
Cornmeal	: Cwt.	---	---	683	601	57,306
Oats (32 lb.)	: Bu.	---	---	2,032	---	60,621
Oatmeal, groats, and rolled oats	: Lb.	---	---	20,125	25,351	405,967
Rice	: Cwt.	5,244	11,613	---	45,476	417,460
Blended food products	: Lb.	---	---	8/63,425	7/150	13,624
Cotton	: Rbale:	187	94	8/188,686	252,111	13,393
Tobacco, unmanufactured	: Lb.	10,699	3,876	---	281	6/149,393
Soybean oil	: Lb.	13,563	148,182	43,404	14,575	2,187
Oil cake and meal	: Ston.	---	---	81,589	286,738	903
Feeds and fodders	---	---	---	---	430,790	15,351
Milk, evaporated and condensed	: Lb.	23,100	---	---	952,253	6/70,551
Milk, nonfat dry	: Lb.	9,905	317	96,599	121,298	1,238,991
Lard	: Lb.	---	---	7,144	7,144	8,335
Tallow	: Lb.	4,153	9,559	---	115,862	25,342
Cattle for breeding	: No.	---	---	7/102,150	1,559,511	265,302
Baby chicks	: No.	---	---	9/	281	2,330
Gelatin, edible	: Lb.	---	---	9/	430,790	2,611
Citric acid	: Lb.	---	---	9/	952,253	445,365
				9/	286,738	1,238,991
				9/	121,298	1,238,991
				9/	7,144	8,335
				9/	7,144	25,342
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				9/	7,144	



International Price Highlights

SELECTED PRICE SERIES OF INTERNATIONAL SIGNIFICANCE

The most outstanding price development during May was a partial recovery of the export price of Thai rice. It averaged \$123.84 a metric ton during the month, 11 percent higher than a month ago but still 11 percent below a year ago. The price was \$126.00 during the second half of May, and quotations continued at that level through the middle of June. The rise, due to an announcement of large-volume rice sales to the Philippines early in May, reverses a decline that started in February. However, the FAO's Rice Study Group, meeting in Rome May 24-29, concluded that the immediate outlook is for a continuation of depressed rice prices. American cotton, Memphis Territory, strict middling, 1-1/16" c.i.f. Liverpool, advanced 9 percent to 33.54 cents a pound, which was the highest price since September 1968. This price level, 12 percent higher than a year earlier, reflects increasing demand and uncertainty over the 1971 U.S. cotton crop. Extreme drought in Texas and some flood damage in Arkansas, Louisiana, and South Carolina caused the concern.

Feed grain prices averaged lower during May. However, weekly corn prices were rising during the month. The rise may have been a reaction to scattered reports of localized development of southern corn leaf blight. U.S. No. 2 yellow corn, f.o.b. vessel, Gulf Ports, was quoted at \$62.69 a metric ton, a slight decrease from a month ago, but an 11-percent increase from a year ago. U.S. No. 3 yellow corn, c.i.f. U.K., was also down slightly from April, selling at \$70.57. This price level was a 4-percent increase over a year earlier. Argentine corn, c.i.f. U.K., was selling at \$68.80, 1 percent lower than a month ago and 3 percent lower than a year ago. Thus, for the third consecutive month, U.S. corn was selling at a premium over Argentine corn, c.i.f. U.K., due to uncertainty over the size of the U.S. corn crop and plentiful supplies of Argentine corn. Sorghum grain, c.i.f. U.K., also displayed weakness during May, down slightly to \$61.80 a ton. The price of this commodity has declined steadily since January, and has returned to a level that is just 1 percent higher than a year earlier. Last year, increased demand for sorghum as a substitute for corn in feed mixtures pushed up the price of sorghum from September through November when a short supply of U.S. corn was anticipated. Under similar conditions this year, the price of sorghum could rise above its present \$8.77 a ton (22 cents a bushel) discount below the price of corn.

Wheat prices were mixed during May. Canadian No. 1 Northern wheat, in store Fort William Port Arthur, declined 4 percent to \$63.55 a metric ton, but at this level was 4 percent higher than a year earlier. In contrast, Northern Manitoba No. 2 wheat, c.i.f. U.K., increased slightly to \$76.95, a level that was 2 percent below a year earlier. The buyer's price of U.S. No. 1 Hard Winter wheat, ordinary protein, f.o.b. vessel, Gulf Ports, during May was \$63.29 a metric ton, 1 percent higher than a month earlier and 21 percent higher than a year earlier. As the export payment rate was raised to an average of 4 cents a bushel in May, the seller's price rose to \$64.67 a metric ton, 3 percent higher than a month earlier and 18 percent higher than a year earlier. At \$69.09 a metric ton, Australian wheat, c.i.f. U.K., was 10 percent higher than a year ago, but this price level was virtually unchanged from April.

U.S. No. 2 soybeans, c.i.f. U.K., were quoted at \$125.49 a ton, 2 percent higher than a month ago and 8 percent higher than a year ago. The U.S. export unit value of soybeans in April was 17 percent higher than a year ago -- \$3.14 a bushel or \$115.26 a metric ton, compared to \$2.68 or \$98.50, respectively.

Table 7.--Selected price series of international significance

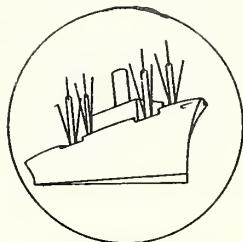
Continued—

Table 7.--Selected price series of international significance--Continued

Year and month	Sorghum grain, c.i.f. U.K., nearest forward shipment 2/	Rice, Thailand White, 5% broken f.o.b. Bangkok	Soybeans, U.S. No. 2, bulk, c.i.f. U.K., nearest forward shipment
	£/1.t.	£/m.t.	£/1.t.
	£/1.t.	£/m.t.	£/1.t.
1970			
May	25.76	60.85	58.00
June	24.87	58.75	59.00
July	25.26	59.66	59.00
August	26.67	62.99	60.75
September	30.53	72.11	58.94
October	30.46	71.95	59.38
November	29.62	69.98	59.00
December	28.17	66.53	57.50
1971			
January	29.76	70.30	58.00
February	29.28	69.15	52.38
March	27.04	63.99	48.00
April	26.24	61.98	46.50
May	26.16	61.80	51.60

1/ Buyer's price equals seller's price minus export payment, except for rounding errors.
 2/ U.S./Argentine sorghums transshipped from Continental European ports.

Source: Monthly Bulletin of Agricultural Economics and Statistics, FAO; The Public Ledger, London; Grain Market News, USDA, C&MS; Bangkok Board of Trade; and Cotton and General Economic Review, Liverpool.



Ocean Freight Rate Highlights

OCEAN FREIGHT RATES GAIN IN 1970 DESPITE SHARP DECLINE IN FOURTH QUARTER

by
T. Q. Hutchinson 1/

During the fourth quarter of 1970, heavy-grain ocean rates of foreign-flag carriers averaged nearly 10 percent, or \$1.00 per ton, lower than in the third quarter. U.S.-flag carrier rates moved in the opposite direction, increasing about 7 percent, or \$2.22 per ton, in the same period.

Rates from the Great Lakes ports showed a seasonal fourth-quarter increase of 12 percent \$1.38 per ton. The average increase, however, was the result of a substantial, \$3.68-per-ton increase for the United Kingdom trade and a decline for the Antwerp-Rotterdam-Amsterdam trade of \$0.85 per ton. Similar circumstances prevailed at the St. Lawrence ports. Here the United Kingdom trade averaged \$0.77 per ton above the third quarter while the Antwerp-Rotterdam-Amsterdam trade decreased \$0.41 per ton, limiting the overall increase to less than 3 percent.

For the U.S. Atlantic ports, rates averaged \$0.86 per ton or 12 percent below the third quarter, with the Antwerp-Rotterdam-Amsterdam trade declining \$1.00 per ton more than the United Kingdom trade.

The U.S.-flag carried trades from the U.S. Gulf ports showed increases as large as \$7.25 per ton (U.S. Gulf to East Coast India). U.S.-flag carriers were also employed for the first time in 1970 in the U.S. Gulf-to-Brazil trade. The rate for this route, \$21.68 per ton, averaged \$4.08 per ton above the previous year. Foreign-flag carriers averaged 28 percent -- \$3.53 per ton -- below the third quarter, the largest decline shown for any port grouping on either an absolute or a relative basis.

At the Pacific Coast ports, foreign-flag carriers commanded rates averaging 3 percent below the third quarter, a decline of \$0.34 per ton. In contrast, U.S.-flag vessels showed a 17-percent increase averaging \$5.13 per ton from the prior quarter.

Calendar year 1970

Despite a downturn in foreign-flag carrier rates in the fourth quarter, ocean rates during 1970 averaged well above their 1969 levels. With the exception of the U.S.-flag carried trade between U.S. Gulf ports and East Coast India, rates in all trades during 1970 were \$0.87-\$3.56 per ton above the 1966-70 average. The U.S. Gulf ports-to-East Coast India trade for U.S.-flag vessels averaged \$0.13 per ton below the 5-year average. The Great Lakes ports showed the highest average rate-levels to the United Kingdom and Antwerp-Rotterdam-Amsterdam.

1/ Industry Economist, Marketing Economics Division, ERS.

Rates at the Great Lakes ports showed the largest increases, averaging \$5.10 per ton, or 79 percent, above 1969. Foreign-flag rates from the U.S. Gulf ports also showed a very marked, 62-percent increase, averaging \$4.42 per ton above the prior year. The remaining foreign-flag carried trades increased over their 1969 averages as follows:

St. Lawrence ports:	\$1.98 per ton	(44 percent)
U.S. Atlantic ports:	\$2.40 per ton	(55 percent)
Pacific Coast ports:	\$2.32 per ton	(26 percent)

On a relative basis, U.S.-flag carriers showed smaller increases. For U.S.-Gulf-originating trades, U.S.-flag vessels averaged 12-percent increases of \$2.88 per ton from 1969. At Pacific Coast ports, U.S.-flag vessels showed 15-percent increases averaging \$3.52 per ton.

The apparent cause of the rise in level of ocean rates for grain during 1970 was the substantial, 39 percent, increase in U.S. grain exports of 641 million bushels. Soybean exports increased 48 percent to 435 million bushels, and feed grain exports increased 16 percent. Exports of other bulk agricultural commodities such as cotton, dried peas, and beans also rose.

Ocean rates for grain increased at a lesser rate than the quantity of grain exports. This appears to indicate that the supply of shipping space continued to increase in 1970, and suggests a long-term outlook for reduced ocean rates. The preliminary indications for 1971 are that rates for heavy grain have continued the decline which started in the last quarter of 1970.

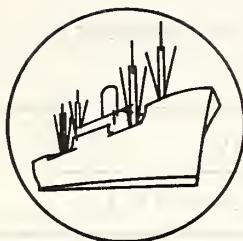
Table 8.--Average voyage charter rates per ton for corn, wheat, and soybeans; calendar years 1969 and 1970 1/
and first, second, third, and fourth quarters 1969 and 1970 1/

Origin and destination	Flag	1969	1970	First quarter	Second quarter	Third quarter	Fourth quarter
				1969	1970	1969	1970
-- Dollars --							
Great Lakes Ports to:							
United Kingdom	Foreign	7.16	12.39	6.70	7.09	11.60	12.66
Antwerp-Rotterdam-Amsterdam	Foreign	5.70	10.67	5.37	10.04	5.23	10.96
St. Lawrence River Ports to:							
United Kingdom	Foreign	4.47	7.20	6.12	7.42	4.57	7.24
Antwerp-Rotterdam-Amsterdam	Foreign	3.69	6.35	3.35	6.10	2.37	6.20
U.S. Atlantic Ports North from							
Cape Hatteras to:							
United Kingdom	Foreign	5.65	7.29	5.38	6.46	2/	8.93
Antwerp-Rotterdam-Amsterdam	Foreign	3.03	6.20	3.12	6.90	2.81	7.83
U.S. Gulf Ports to:							
United Kingdom	Foreign	4.55	8.69	6.43	2/	9.37	3.91
Antwerp-Rotterdam-Amsterdam	Foreign	3.77	7.33	3.66	6.80	3.42	8.01
East Coast India 3/	Foreign	11.36	16.99	3/	16.64	11.21	16.47
U.S.	29.18	30.16	33.52	30.43	28.79	25.05	26.12
West Coast India 3/	Foreign	8.46	13.77	9.46	10.11	6.66	16.07
U.S.	23.29	26.87	25.45	26.81	23.43	20.14	24.58
Japan	Foreign	7.26	11.82	7.04	11.21	6.70	12.21
Brazil	Foreign	7.40	10.73	2/	7.22	11.04	6.96
U.S.	17.60	21.68	2/	2/	2/	2/	2/
Pacific Coast Ports North from							
San Francisco to:							
East Coast India	Foreign	10.08	11.92	9.11	11.39	2/	12.53
U.S.	23.67	27.90	25.06	25.77	2/	25.59	2/
West Coast India	Foreign	9.87	11.65	9.42	10.23	2/	16.02
U.S.	21.82	24.62	24.93	21.66	21.38	2/	2/
Japan	Foreign	7.02	10.36	6.50	9.09	7.20	10.66

1/ Average of rates for individual cargoes weighted by volume, rates for 2,000 pound ton and calendar quarters or years.

2/ None reported.

3/ Via Cape of Good Hope.



Export Highlights

U.S. AGRICULTURAL EXPORTS JULY-MAY 1970/71

U.S. exports of farm products in July-May advanced to \$7.15 billion from \$6.12 billion for the same period in 1969/70. Sharp advances in exports of soybeans and products and wheat led the 17-percent increase. Other gains were made by cotton, feed grains, inedible tallow, slaughter cattle, and dairy products. Rice, hides and skins, flaxseed, and corn were the only exports below the levels of a year earlier.

In July-May, volume accounted for about two-thirds of the overall increase in U.S. agricultural exports, but substantially higher prices accounted for the rest. Prices advanced for wheat, feed grains, soybeans, vegetable oil, inedible tallow, and tobacco from a year earlier.

Oilseeds and products (mainly soybeans, soybean oil, and soybean meal) accounted for nearly two-fifths of the overall increase in U.S. agricultural exports. The export gain for oilseeds and products stems from increased demand for both vegetable oils and protein meal. Increased incomes, little change in foreign free world vegetable oil production, and increased per capita consumption contributed to a substantial rise in U.S. exports of soybean oil as well as soybeans for oil. At the same time, the sharp rise in per capita income has stimulated the demand for meats and other livestock products, so more protein meal is required for livestock feed in both developed and developing countries. High grain prices in the European Community (EC) have encouraged feeding of soybean meal. Japan, our largest soybean market, took 95 million bushels in July-May compared with 85 million bushels in the same period of 1969/70. The EC increased its purchases of U.S. soybeans to 142 million bushels in July-May from 129 million bushels a year earlier. Other important markets for U.S. soybeans in July-May included Israel, the United Kingdom, Norway, Spain, Taiwan, and Denmark.

Grains and preparations accounted for nearly another two-fifths of the increase in our agricultural exports in July-May. Wheat accounted for the bulk of this increase, but feed grain shipments totaling \$1.1 billion were about 13 percent ahead of a year earlier. The sharp decline in rice exports to dollar markets of Western Europe somewhat offset the gains for wheat and feed grains. U.S. exports of wheat grain totaled 631 million bushels, up sharply from the 483 million for July-May 1969/70. Commercial sales for dollars accounted for about three-fourths of current U.S. wheat shipments, of which long-term dollar and CCC credit sales makeup one-fourth. Improved weather in India and in some other developing countries reduced the need for imports under Government-financed programs. Most of the increased wheat shipments moved to the EC, Japan, the United Kingdom, Nigeria, Yugoslavia, Romania, Korea, the Republic of China, and Morocco. Reduced shipments to India, Brazil, Pakistan, and Venezuela partially offset these gains.

Feed grain exports totaled 18.0 million metric tons in July-May, 320,000 tons more than a year earlier. The gain in value was substantial, 13 percent above a year earlier. U.S. production, reduced by corn blight and unfavorable weather in 1970, limited the overall export volume. In addition, feeds were available in larger quantities from

Table 9.--U.S. agricultural exports: Value by commodity,
July-May 1969/70 and 1970/71

Commodity	July-May		Change
	1969/70	1970/71 <u>1/</u>	
	-- Million dollars --		
Animals and animal products:			
Dairy products	101	113	+12
Fats, oils, and greases	184	252	+37
Hides and skins <u>2/</u>	187	171	-9
Meats and meat products	129	131	+2
Poultry products	51	51	0
Other	87	117	+34
Total animals and products	<u>739</u>	<u>835</u>	+13
Cotton, excluding linters	313	447	+43
Feeds and fodders, excl. protein			
meal:			
Corn byproducts	34	30	-12
Alfalfa meal	21	28	+33
Other	58	72	+24
Total feeds and fodders, except oil cake and meal	<u>113</u>	<u>130</u>	+15
Fruits and preparations	310	308	-1
Grains and preparations:			
Feed grains, excluding products	921	1,039	+13
Rice	284	254	-11
Wheat and products	878	1,137	+30
Other	60	91	+52
Total grains and preparations	<u>2,143</u>	<u>2,521</u>	+18
Nuts and preparations	57	64	+12
Oilseeds and products:			
Cottonseed and soybean oils	163	266	+63
Soybeans	964	1,154	+20
Protein meal	295	364	+23
Other	85	97	+14
Total oilseeds and products	<u>1,507</u>	<u>1,881</u>	+25
Tobacco, unmanufactured <u>3/</u>	522	531	+2
Vegetables and preparations	184	188	+2
Other	235	241	+3
Total exports	6,123	7,146	+17

1/ Preliminary. 2/ Includes fur skins. 3/ Includes bulk smoking tobacco.

other sources, especially Argentina and Australia. The EC, purchasing 5.7 million metric tons in July-May compared with 4.3 million metric tons for the same period in 1969/70, accounted for most of the gain. But sales to other markets, except Eastern Europe, were somewhat behind those of a year earlier. Exports to Japan, our top feed grain outlet, totaled 5.6 million tons, about 10 percent below a year earlier.

Cotton exports have shown considerable improvement in recent months. Exports of nearly 3.4 million bales were 816,000 above the year-earlier level. Smaller production in Brazil, Mexico, and other developing countries has favorably affected U.S. cotton shipments. Tight U.S. supplies of the types of cotton demanded by foreign mills limited the increase in U.S. cotton exports. But more cotton moved to the EC, Canada, Japan, and other Asian countries. Demand for cotton also picked up because of increased mill consumption in many of the textile-producing countries.

Recent gains in purchases of U.S. tobacco by West Germany and Japan have improved U.S. tobacco export prospects. The value of U.S. tobacco exports will be little changed from the previous year's \$540 million, but the quantity will be down slightly from the 571 million pounds exported in 1969/70. In July-May, U.S. exports (including bulk smoking tobacco) of 542 million pounds were only slightly behind the same months a year ago. Because of higher prices, value was above last year's \$522 million. The increased shipments to West Germany and Japan, however, have been offset by a 20-million pound drop in movements to the United Kingdom, the top market for U.S. tobacco. The United Kingdom has maintained its stocks of U.S. tobacco at relatively low levels during the current year and has purchased more tobacco from other areas, mainly India, China, and Korea.

An increase of two-fifths in inedible tallow exports accounted for most of the 13-percent rise in animal and animal product exports. However, dairy product shipments, primarily nonfat dry milk under Government-financed programs, also increased in July-May, and exports of meats, hides, and skins improved in recent months. Slaughter cattle exports advanced substantially to 102,395 head in July-May. Increased demand and small supplies in Canada led to substantial purchases from the United States.

Exports of fruits and preparations were slightly below last year's level, primarily because of declines in canned peaches, fruit cocktail, and some fresh items. Dried fruit and fruit juice exports increased. Dry beans, hops, and dehydrated vegetables accounted for most of the 2-percent gain in vegetables and preparations. Smaller foreign production was an important reason for the gain in U.S. exports this year.

Nuts and preparations in July-May advanced to \$64 million from \$57 million a year earlier. Record U.S. harvests and smaller production by other major producers contributed most to the recent gains in U.S. almond exports. However, exports of other nuts, especially walnuts, have also advanced this year. The 15-percent rise in U.S. exports of feeds and fodders was accounted for primarily by alfalfa meal. But exports of other prepared feeds except corn byproducts gained in July-May. Demand for alfalfa meal is associated with the substantial rise in foreign livestock production. The United States is the principal supplier of high-grade alfalfa meal. Japan, with purchases of \$22.9 million, is the top market, buying 82 percent of U.S. exports.

U.S. Agricultural Exports to the EC, July-May 1970/71

May 1971 U.S. agricultural exports to the European Community (EC) continued at the high level of preceding months. Variable-levy commodities totaled \$23 million in May, compared with \$18 million in April, and a high of \$36 million in March. Feed grain exports were strong despite the large harvest of corn and milo this year in the Southern Hemisphere, particularly Argentina and South Africa. In addition, exports not subject to variable levies continued at the record pace of recent months. In May they totaled \$114 million, compared with \$107 million in April, and \$86 million in May a year ago.

Exports of oilseeds and products, primarily soybeans and soybean meal, accounted for most of the increase in this group, although cotton and tobacco also contributed.

For the first 11 months of the current fiscal year, U.S. exports of farm products to EC totaled \$1.6 billion, over one-fourth larger than a year ago. Exports of both variable-levy and nonvariable-levy commodities increased. Reduced EC grain production and smaller grain stocks following unusually high EC exports a year ago have boosted EC imports from the United States. Feed grain exports of \$334 million were sharply above the \$225 million in July-May 1969/70. Most of the increase went to West Germany and the Netherlands. In addition to the decline in production and stocks, consumption of grains increased in the EC because of a sharp increase in both pork and poultry production. Our exports of wheat to the EC have improved substantially so far in the current fiscal year, totaling nearly \$80 million, compared with \$47 million a year earlier. This also is associated with the reduced production and stocks of wheat in the EC.

In contrast to wheat and feed grains, exports of rice fell sharply to \$19 million from \$31 million a year earlier. Increased competition from Latin America is the main reason for the decline of U.S. rice exports. Exports of rice by the Latin American countries to the EC substantially exceeded the 35,000 tons shipped to the EC in 1969. Many Latin American countries with large rice supplies provided heavy subsidies to move shipments to the EC and other principal dollar markets.

Exports of cotton have improved drastically since January. Prior to January, U.S. cotton exports were trailing the level of a year earlier. Through May, however, cotton exports of \$34 million were about double the level a year earlier. Reduced supplies from other sources is the main reason for the U.S. gain. Tobacco exports, improving greatly in recent months, now exceed last year's level. Most of this has resulted from increased purchases by West Germany. Tallow exports almost doubled in July-May 1970/71 from a year ago. About one-half of U.S. tallow exports to EC was transshipped through the Netherlands to Spain. But the EC is a big market for U.S. tallow for both the soap industry and for feeding. With high EC prices and little change in world output of other fats and oils, demand for tallow and other U.S. fats and oils has gained sharply. Exports of hides and skins continued to trail the level of a year ago because of reduced purchases by Italy. Uncertainty in an export market for leather products has caused Italy to reduce its stocks and purchases of hides and skins. Stocks of hides and skins were unusually high at the beginning of the year not only in the EC but in other principal import markets. Exports of both fruits and vegetables trail the levels of a year earlier. Increased shipments of canned fruits by Australia and South Africa cut into the U.S. share during the current year. U.S. production and prices further discouraged shipments. Most of the slowdown in vegetable shipments to the EC is traced to smaller exports of U.S. dried beans and peas. Improved European crops partially displaced U.S. products.

Table 10.--U.S. exports to the EC: Value by commodity,
May and July-May 1969/70 and 1970/71

Commodity	May		July-May	
	1970	1971	1969/70	1970/71
-- 1,000 dollars --				
Variable-levy commodities: 1/				
Feed grains	26,410	15,845	225,112	333,806
Corn	26,410	11,441	217,288	262,672
Grain sorghums	0	0	7,780	32,993
Barley	0	4,350	0	28,340
Oats	0	54	44	9,801
Rice	1,750	773	31,349	19,293
Rye grain	0	0	121	308
Wheat grain	5,559	4,086	46,744	79,227
Wheat flour	51	46	956	911
Beef and veal, excl. variety meats	15	48	365	637
Pork, excl. variety meats	2	26	239	166
Lard 2/	10	237	169	760
Dairy products	1	3	145	174
Poultry and eggs	834	655	12,160	11,064
Live poultry	252	209	1,683	1,660
Broilers and fryers	47	42	475	394
Stewing chickens	0	0	0	0
Turkeys	345	223	8,030	7,755
Other fresh poultry	0	0	58	3
Eggs	190	181	1,914	1,252
Other	950	1,697	8,843	12,591
Total	35,582	23,416	326,203	458,937
Nonvariable-levy commodities:				
Canned poultry 3/	14	37	82	182
Cotton, excl. linters	944	1,313	17,181	33,617
Fruits and preparations	6,208	6,219	62,750	59,149
Fresh fruits	3,328	2,722	18,705	15,945
Citrus	3,265	2,669	17,846	15,083
Oranges and tangerines	1,782	1,536	8,919	6,735
Lemons and limes	1,204	857	6,949	5,903
Grapefruits	279	276	1,975	2,380
Other	0	0	3	65
Apples	9	0	169	14
Grapes	0	0	171	65
Other	54	53	519	783
Dried fruits	403	288	8,697	9,723
Raisins	118	137	1,782	1,996
Prunes	262	126	5,428	5,625
Other	23	25	1,487	2,102
Fruit juices	960	1,533	9,299	10,378
Orange	673	1,023	6,116	6,489
Grapefruit	115	343	1,841	2,004
Other	172	167	1,342	1,885
Canned fruits 4/	1,422	1,606	24,815	22,441
Peaches	206	218	10,602	9,466
Fruit cocktail	542	151	6,566	3,592
Pineapples	578	1,031	4,852	7,859
Other	96	206	2,795	1,524

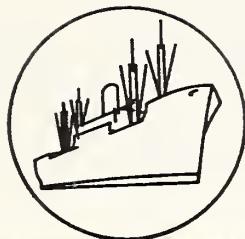
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Table 10.--U.S. exports to the EC: Value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	May		July-May	
	1970	1971	1969/70	1970/71
	<u>-- 1,000 dollars --</u>			
Nonvariable-levy commodities--Con.:				
Other fruits	95	70	1,234	662
Vegetables and preparations	1,198	1,032	20,297	19,173
Pulse	459	530	10,741	9,024
Dried beans	328	362	6,592	5,228
Dried peas	131	168	4,149	3,796
Fresh vegetables	243	6	928	1,062
Canned vegetables	129	73	1,506	771
Asparagus	10	5	648	150
Other	119	68	858	621
Hops	0	196	1,212	2,081
Other vegetables and preparations ..	367	227	5,910	6,235
Hides and skins	3,591	3,696	38,977	26,571
Cattle hides	1,964	1,671	17,844	11,537
Calf and kip skins	75	251	817	1,419
Other	1,552	1,774	20,316	13,615
Oilseeds and products	50,109	61,815	553,419	690,303
Oil cake and meal	16,759	20,149	187,639	231,222
Soybean	16,006	19,010	181,232	221,632
Other	753	1,139	6,407	9,590
Oilseeds	29,588	40,406	348,044	441,216
Soybeans	28,924	37,424	336,634	423,568
Flaxseeds	14	270	8,613	4,080
Other	650	2,712	2,797	13,568
Vegetable oils	3,762	1,260	17,736	17,865
Cottonseed	2,728	767	8,965	7,466
Soybean	5	21	254	196
Linseed	2	4	870	2,299
Other	1,027	468	7,647	7,904
Tallow 3/	2,458	3,366	19,453	34,618
Tobacco, unmanufactured	9,395	24,712	125,519	151,568
Variety meats, fresh or frozen 3/	3,930	4,691	37,005	43,407
Nuts and preparations	749	989	18,613	19,208
Corn byproducts, feed 5/	2,332	1,891	30,304	29,469
Food for relief and charity	0	8	589	471
Other	4,977	3,964	51,769	62,352
Total nonvariables	85,905	113,733	975,958	1,170,088
Total EC	121,487	137,149	1,302,161	1,629,025

1/ Grains, poultry, and pork were subject to variable levies beginning on July 30, 1962; rice, on Sept. 1, 1964; and beef and dairy products, on Nov. 1, 1964. 2/ Lard for food is a variable-levy commodity, while lard for industrial use is bound in the General Agreement on Tariffs and Trade (GATT) at 3 percent ad valorem. U.S. lard is for food use. 3/ Although canned poultry, tallow, and variety meats are subject to variable levies, these cannot exceed the amount of import duties bound in GATT.

4/ Variable levy on sugar-added content. 5/ Mainly corn gluten feed and meal, which are nonvariable-levy commodities; but may contain small quantities of other corn products, subject to variable levies (see "Export Highlights, March 1970").



Import Highlights

U.S. AGRICULTURAL IMPORTS, JULY-MAY 1970/71

U.S. imports of agricultural products in July-May showed a 4-percent gain over the level of the comparable period a year earlier. U.S. purchases of farm products advanced from \$5.1 billion to \$5.3 billion, with all of this increase concentrated in imports of supplementary commodities. July-May supplementary imports advanced by \$214 million or 7 percent over the 1969/70 level. Substantial increases occurred in imports of dairy products, fruits and vegetables, grains, nuts, oilseeds, sugar, and wines.

Imports of animals and animal products, up \$8 million over the import level of a year earlier, accounted for 4 percent of the value increase in supplementary imports. Marked declines in U.S. imports of hides and skins, apparel wool, dutiable cattle, and mutton were more than offset by increased imports of horses, dairy products, beef, and pork.

U.S. purchases of fruits and vegetables rose to \$434 million from \$393 million a year earlier. This gain accounted for 19 percent of the increase in all supplementary imports. U.S. purchases of strawberries and fresh tomatoes declined by \$3.5 million and \$6.7 million, respectively. Most other fruit and vegetable imports registered substantial gains over the 1969/70 import level.

Oilbearing materials valued at \$202 million showed a \$31 million gain, more than a fifth, over the 1969/70 level. Imports of coconut oil, 538 million pounds, valued at \$70 million, accounted for nearly one-half of total vegetable oil imports and over one-half of the value gain in imports of oilseeds and products.

U.S. sugar imports at \$679 million advanced \$66 million over the level during the July-May period last year. Much of the gain in U.S. sugar imports reflects increased demand and higher prices.

Despite reduced imports of cocoa, rubber, silk, fibers, and carpet wool complementary imports showed little change from the 1969/70 level. These declines were offset by advances for bananas, tea, black pepper, and soluble coffee.

The value rise in imports of complementary commodities was largely attributed to increased outlays for coffee. With higher coffee prices during the 1969/70 period, the volume of U.S. green coffee imports dropped 8 percent to 2.4 billion pounds while the value increase \$77 million or 7.8 percent. Larger banana imports also contributed to the overall gain in complementary imports. U.S. imports of bananas increased \$16 million over the \$160 million level a year earlier.

Table 11.--U.S. agricultural imports: Value by commodity,
July-May 1969/70 and 1970/71

Commodity or commodity group	July-May		Change
	1969/70	1970/71 ^{1/}	
	Million dollars		Percent
<u>Supplementary</u>			
Animals and animal products:			
Cattle, dutiable	102	95	-7
Dairy products	104	118	+13
Hides and skins, including fur	113	105	-7
Meats and meat products, excluding poultry:			
Beef and veal	593	610	+3
Pork	234	246	+5
Other meats and products	58	50	-14
Wool, apparel	70	37	-47
Other animals and animal products	113	133	+18
Total animals and products	<u>1,387</u>	<u>1,394</u>	+1
Cotton, raw, excluding linters	7	6	-14
Feeds and fodders, excluding oil cake	23	29	+26
Fruits and preparations	127	149	+17
Grains and preparations	56	67	+20
Nuts and preparations, edible	82	94	+15
Oilseeds, oilnuts, and products:			
Coconut oil	54	70	+30
Copra	38	41	+8
Olive oil	17	19	+12
Other oilseeds and products	62	72	+16
Seeds and nursery stock, excluding oilseeds	38	42	+11
Sugar and molasses:			
Sugar, cane	613	679	+11
Molasses, inedible	38	41	+8
Tobacco, unmanufactured	125	128	+2
Vegetables and preparations	266	285	+7
Wines and malt beverages:			
Wines	120	138	+15
Malt beverages	28	30	+7
Other supplementary vegetable products	72	83	+15
Total supplementary products	<u>3,153</u>	<u>3,367</u>	+7
<u>Complementary</u>			
Bananas, fresh	160	176	+10
Cocoa and chocolate:			
Cocoa beans	198	175	-12
Cocoa and chocolate, prepared	35	38	+9
Coffee:			
Coffee, green or crude	982	1,059	+8
Coffee, soluble	39	54	+38
Drugs, crude	23	23	0
Essential oils	26	27	+4
Fibers, unmanufactured	18	17	-6
Rubber, crude:			
Rubber, crude, dry form	238	157	-34
Rubber, latex	25	24	-4
Silk, raw	11	3	-73
Spices	47	51	+9
Tea, crude	50	54	+8
Wool, carpet	35	29	-16
Other complementary products	53	49	-7
Total complementary products	<u>1,940</u>	<u>1,936</u>	0
Total agricultural imports	<u>5,093</u>	<u>5,303</u>	+4

^{1/} Preliminary.

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July--May 1969/70 and 1970/71

Commodity	May			July-May		
	Unit	Quantity	Value	Quantity	Thou-sands	Value
					1,000 dollars	1,000 dollars
<u>Supplementary:</u>						
Animals and animal products						
<u>Animals, live</u>						
Baby chicks	No.	220	244	169	180	3,263
Cattle, dutiable	No.	160	79	12,725	7,533	1,860
Cattle for breeding, free	No.	3	2	1,201	990	102,217
Horses	No.	2/	2/	578	1,309	8,667
Other, including live poultry	No.	3/	3/	780	413	11,144
Total animals, live	---	---	15,453	10,425	3/	3,693
<u>Dairy products</u>						
Blue mold cheese, including Roquefort	Lb.	368	358	279	275	6,237
Cheddar	Lb.	194	861	106	423	9,482
Colby	Lb.	0	1	0	2/	5,056
Edam and Gouda	Lb.	791	881	386	475	10,909
Romano, Reggiano, Parmesano, and Provoloni	Lb.	626	586	387	454	10,521
Pecorino	Lb.	1,353	1,631	856	1,179	17,833
Swiss	Lb.	2,433	2,753	1,376	1,553	34,693
Other	Lb.	3,588	5,180	1,343	2,382	48,370
Total cheese	Lb.	9,353	12,251	4,733	6,741	143,101
Butter	Lb.	34	68	8	41	581
Casein and mixtures	Lb.	9,823	10,474	2,204	2,785	112,191
Other	Lb.	3/	3/	683	143	3/
Total dairy products	---	---	7,628	9,710	---	---
<u>Hides and skins, including fur skins</u>						
Calf and kip skins	Lb.	592	281	212	79	6,354
Cattle hides	Lb.	2,189	1,472	352	232	14,160
Lb.	415	235	396	192	5,931	17,037
Goat and kid skins	Lb.	5,897	4,642	3,536	3,598	41,894
Sheep and lamb skins	Lb.	3/	3/	4,058	6,016	46,547
Other	Lb.	3/	3/	8,554	10,117	3/
Total hides and skins	---	---	8,554	10,117	---	---
<u>Meat and meat preparations</u>						
Beef and veal:						
Canned	Lb.	6,903	7,572	2,802	4,469	116,763
Fresh or frozen	Lb.	60,891	76,041	31,334	41,066	1,039,281
Prepared or preserved	Lb.	4,423	5,285	2,783	5,548	60,368
Total beef and veal	Lb.	72,217	88,898	36,919	51,083	1,216,412
Mutton, goat, and lamb	Lb.	5,660	7,605	2,277	2,267	96,933
Pork:						
Fresh or frozen	Lb.	5,114	5,230	2,326	1,981	41,942
Hams and shoulders, canned, cooked, etc.	Lb.	20,145	23,501	18,170	19,352	218,026
Other	Lb.	3,956	2,506	2,621	1,703	39,320
Total pork	Lb.	29,215	31,237	23,117	23,036	299,288
						321,603
						233,716
						136,952
						105,088

Table 12.--U.S. agricultural imports: Quantity and value by commodity, May and July--May 1969/70 and 1970/71--Continued

Commodity	Unit	May		July		Value
		Quantity	Value	Quantity	Value	
		1970	1971 1/	1970	1971 1/	
		Thou-sands	1,000 dollars	Thou-sands	1,000 dollars	
Meats and meat preparations--Continued						
Other, including meat extracts	Lb.	4,865	4,877	2,281	2,183	3,988
Total meats and meat preparations	Lb.	111,957	132,617	64,594	78,569	1,671,268
Poultry products						
Eggs, dried and otherwise preserved	Lb.	49	65	30	39	3,988
Eggs in the shell	Doz.	379	189	193	120	17,363
Poultry meat	Lb.	89	63	85	128	706
Total Poultry Products	---	---	308	287	706	1,003
Other animal products						
Beeswax	Lb.	428	209	291	134	3,216
Bones, hoofs, and horns	---	3/	2/	613	346	3,013
Bristles, crude or prepared	Lb.	218	142	749	439	2,507
Fats, oils, and greases	Lb.	1,189	1,746	143	243	2,288
Feathers and down, crude and sorted	Lb.	352	416	569	839	15,821
Gelatin	---	3/	3/	416	506	4,340
Hair, unmanufactured	Lb.	672	347	492	956	3/
Sausage casings	---	3/	3/	2,131	2,642	3/
Ossein	Lb.	398	473	112	183	6,512
Rennet	Lb.	75	156	136	311	6,877
Wool, unmanufactured, except free in bond	Glb.	10,309	8,012	5,133	3,824	121,953
Other	3/	3/	1,362	2,908	3/	741
Total other animal products	---	---	12,610	13,161	3/	69,989
Total animals and animal products	---	---	109,147	122,269	3/	13,054
Vegetable products						
Cotton, unmanufactured (480 lb.)	R.bale	1	3	166	682	49
Cotton, raw	R.bale	8	5	371	442	135
Linters	R.bale	9	8	537	1,124	184
Total cotton, unmanufactured	R.bale	9	8	537	1,124	112
Fruits and preparations'						
Apples, fresh	Lb.	7,299	15,818	742	1,990	67,979
Apple or pear Juices	Gal.	1,277	2,876	284	689	13,909
Blueberries	Lb.	537	871	142	296	12,902
Strawberries	Lb.	16,158	16,458	2,232	2,034	149,313
Other berries	Lb.	253	541	40	82	8,966
Cherries	Lb.	1,284	621	391	175	10,504
Dates	Lb.	0	300	0	21	10,303
Figs	Lb.	2,501	1,251	219	93	11,261
Grapes	Lb.	3,509	4,557	471	533	34,059
Melons	Lb.	119,490	115,568	4,818	4,959	257,477
						284,114

Continued--

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May		July-May	
		Quantity		Value	
		1970	1971 1/	1970	1971 1/
Fruits and preparations--Continued					
Oranges, mandarin, canned	Lb.	10,723	7,920	2,166	1,689
Oranges, other	Lb.	3,152	2,790	229	241
Orange juice	Gal.	0	364	0	161
Pears	Lb.	6,163	7,065	483	750
Pineapples, canned, prepared, or preserved	Lb.	23,061	32,873	2,897	4,159
Pineapple juice	Lb.	1,512	2,595	357	677
Other	Lb.	3/	3/	1,527	2,324
Total fruits and preparations		---	16,998	20,873	---
Grains and preparations					
Barley (48 lb.)	Bu.	2,465	984	2,857	1,293
Barley malt	Cwt.	42	40	197	186
Corn (56 lb.)	Bu.	40	182	68	358
Oats (32 lb.)	Bu.	85	72	77	78
Rice	Lb.	1,829	15,715	111	919
Rye (56 lb.)	Bu.	0	1	0	1
Wheat (60 lb.)	Bu.	0	2/	0	1
Wheat flour	Cwt.	0	0	0	0
Wheat gluten	Lb.	1,253	1,783	258	402
Biscuits, cakes, wafers, etc.	Lb.	4,533	5,746	1,595	2,092
Bread crumbs	Lb.	1,693	1,660	228	229
Bread, yeast-leavened	Lb.	437	383	78	71
Macaroni, spaghetti, etc.	Lb.	1,746	1,961	330	373
Other	Lb.	3/	3/	205	203
Total grains and preparations		---	6,004	6,206	---
Nuts and preparations					
Almonds	Lb.	2/	12	2/	5
Brazil nuts	Lb.	1,010	381	267	170
Cashew nuts	Lb.	6,507	6,150	3,850	3,542
Chestnuts	Lb.	17	17	5	9
Coconut meat, fresh, prepared, or preserved	Lb.	7,427	5,477	1,016	766
Filberts	Lb.	440	292	312	171
Pistache nuts	Lb.	1,660	2,764	1,167	1,676
Walnuts	Lb.	15	90	7	29
Other	Lb.	3/	3/	141	198
Total nuts and preparations		---	6,765	6,566	---
Oilbearing materials and products					
Oil cake and meal	Lb.	362	254	16	10
Oilseeds and oilnuts:					
Copra	Lb.	11,393	26,208	1,140	2,309
Sesame seed	Lb.	5,404	4,098	809	692
Other	Lb.	3/	3/	409	678
Total oilseeds and oilnuts		---	2,358	3,679	---

Continued--

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July--May 1969/70 and 1970/71--Continued

Commodity	Unit	May		July		Quantity	Thou-sands	Thou-sands	July-May		Value	
		1970	Quantity	1970	1/				1969/70	1970/71	1/	
		Thou-sands	Thou-sands	1,000 dollars	1,000 dollars				1,000 dollars	1,000 dollars	1/	1,000 dollars
<u>Oilbearing materials and products--Continued</u>												
Vegetable oils and waxes:	Lb.	1,149	556	373	208	9,969	7,996	7,996	3,218	2,716		
Carnauba	Lb.	11,231	6,514	1,170	822	134,181	80,229	80,229	14,201	10,647		
Castor oil	Lb.	51,694	47,514	7,346	6,097	434,733	538,001	538,001	54,325	70,238		
Coconut oil	Lb.	5,227	5,468	1,623	1,770	53,898	59,091	59,091	16,928	19,050		
Olive oil, edible	Lb.	159	14,872	26	1,737	129,915	187,078	187,078	9,451	20,142		
Palm oil	Lb.	7,057	9,643	1,021	1,531	81,051	90,877	90,877	11,022	13,848		
Palm kernel oil	Lb.	0	1,786	0	202	19,562	21,664	21,664	2,910	3,511		
Tung oil	Lb.	4,213	2,732	851	838	39,851	30,092	30,092	7,712	6,919		
Other	Lb.	80,730	89,085	12,410	13,205	903,160	1,015,028	1,015,028	119,767	147,071		
Total vegetable oils and waxes	Lb.	---	---	14,784	16,894	---	---	---	170,899	202,253		
Total oilbearing materials and products:	Lb.	---	---	14,784	16,894	---	---	---	170,899	202,253		
<u>Sugar and related products</u>												
Sugar, cane or beet	S.ton	359	414	49,124	58,837	4,506	4,838	4,838	612,708	679,004		
Molasses, inedible	Gal.	28,710	31,599	3,160	3,398	350,008	361,301	361,301	38,150	40,926		
Napole sugar and sirup	Lb.	1,944	1,350	625	536	13,994	11,379	11,379	5,133	5,205		
Honey	Lb.	494	293	63	59	8,298	10,617	10,617	2,982	1,891		
Other	Gal.	3/	3/	12	78	3/	3/	3/	3/	3/		
Total sugar and related products	---	---	---	52,984	62,908	---	---	---	659,042	728,429		
<u>Vegetables and preparations</u>												
Fresh or frozen:												
Carrots	Lb.	126	111	2	2	53,964	61,260	61,260	2,608	1,996		
Cucumbers	Lb.	2,975	5,737	267	488	132,654	170,058	170,058	11,420	15,362		
Eggplant	Lb.	1,336	1,825	149	229	21,479	21,541	21,541	2,486	2,625		
Garlic	Lb.	2,105	1,460	375	273	16,949	14,594	14,594	2,691	2,891		
Onions	Lb.	2,470	1,814	452	233	80,844	47,685	47,685	6,985	3,571		
Peppers	Lb.	6,026	3,765	1,144	548	63,203	68,324	68,324	11,594	13,966		
Potatoes, white or Irish	Cwt.	162	189	553	513	1,805	1,124	1,124	5,554	3,131		
Squash	Lb.	1,832	1,437	127	153	25,156	29,208	29,208	3,299	3,737		
Tomatoes	Lb.	99,238	108,973	14,672	15,639	590,988	547,612	547,612	87,168	80,987		
Turnips or rutabagas	Cwt.	11	36	81	112	727	727	727	870	2,572		
Prepared or preserved:												
Cassava, flour, starch, and tapioca	Lb.	20,657	17,807	582	703	191,103	175,955	175,955	6,437	6,297		
Hops	Lb.	30	20	33	21	10,914	13,850	13,850	10,685	13,593		
Mushrooms, including dried	Lb.	3,096	3,932	1,904	2,890	25,359	24,875	24,875	15,582	18,226		
Olives in brine	Gal.	1,593	1,545	3,491	3,971	14,298	14,796	14,796	32,862	36,419		
Pickled vegetables	Lb.	2,875	2,645	484	593	30,802	36,642	36,642	4,738	5,974		
Tomatoes	Lb.	10,179	6,322	920	557	104,240	132,332	132,332	9,718	11,736		
Tomato paste and sauce	Lb.	6,786	13,975	942	1,845	78,145	107,175	107,175	11,307	14,760		
Other	Lb.	3/	3/	3/	3/	3,727	4,649	4,649	3/	47,531		
Total vegetables and preparations	---	---	---	29,905	33,429	---	---	---	38,241	47,531		
Other vegetable products												
Broomcorn	S.ton	1	1	354	476	8	8	8	4,807	5,378		
Feeds and fodders, except oil cake and meal	2/	3/	2,232	2,563	3/	3/	3/	3/	22,982	28,662		

Table 12.--U.S. agricultural imports: Quantity and value by commodity,
May and July--May 1969/70 and 1970/71--Continued

Commodity	Unit	May		July-May	
		Quantity	Value	Quantity	Value
Other vegetable products--Continued					
Jute and jute butts, unmanufactured	L.ton.	4	1	591	151
Malt liquors	Gal.	2,290	2,493	2,631	3,025
Nursery and greenhouse stock	Lb.	12,616	3/	423	574
Seeds, except oilseeds	Lb.	1,993	6,998	1,541	1,235
Spices	Lb.	16,999	1,806	598	636
Tobacco, unmanufactured	Gal.	2,554	3,246	10,904	11,531
Wines	Lb.	3/	3/	12,207	14,182
Other	Lb.	3/	3/	5,083	5,083
Total other vegetable products				34,877	39,756
Total vegetable products				162,854	187,766
Total supplementary imports				222,001	310,035
Complementary:					
Bananas and plantains, fresh:					
Bananas	Lb.	308,269	377,649	14,703	16,457
Plantains	Lb.	7,988	8,996	514	407
Coffee, green	Lb.	217,433	232,656	96,256	95,238
Coffee extracts, essences, and concentrates	Lb.	1,543	4,091	2,068	5,636
Cocoa beans	Lb.	48,987	39,874	15,584	9,921
Cocoa butter	Lb.	3,003	2,019	2,059	1,054
Cocoa and chocolate preparations	Lb.	13,848	11,836	2,872	2,397
Drugs, herbs, roots, etc.	Lb.	2,189	4,927	2,135	1,981
Essential or distilled oils	Lb.	935	521	2,420	1,848
Fibers, unmanufactured	L.ton.	8	6	1,675	1,131
Rubber, crude, natural:					
Rubber, dry form	Lb.	84,787	97,349	17,085	14,370
Rubber, latex	Lb.	9,506	14,135	1,713	2,330
Silk, raw	Lb.	88	7	690	48
Spices:					
Pepper, unground, black	Lb.	2,350	4,214	999	1,922
Vanilla beans	Lb.	39	40	187	178
Other spices	Lb.	4,536	5,255	1,937	2,044
Tea	Lb.	11,503	15,128	4,357	6,032
Wool, unmanufactured, free in bond	Glb.	4,913	7,217	1,778	2,543
Other complementary agricultural products		3/	3/	2,429	2,827
Total complementary imports				171,461	168,164
Total agricultural imports				443,452	476,199
Total nonagricultural imports				2,686,738	3,366,476
Total imports, all commodities				3,130,200	3,844,675
					3,366,992

Table 13.—U.S. agricultural exports: Quantity and value by commodity,
May and July—May 1969/70 and 1970/71.

Commodity	Unit	May		July-May	
		Quantity	Value	Quantity	Value
Animals and animal products					
Animals, live					
Cattle	No.	2	5	913	1,995
Poultry, live:					
Baby chicks, excluding breeding chicks	No.	1,574	1,064	385	281
Breeding chicks	No.	1,393	1,283	1,477	1,659
Other live poultry	No.	2/	2/	242	193
Other	No.	2/	2/	455	689
Total animals, live		---	---	3,472	4,817
Dairy products					
Anhydrous milk fat, including donations	Lb.	2	183	2	74
Butter, including donations	Lb.	16	84	12	18
Cheese and curd, including donations	Lb.	668	1,002	522	456
Milk and cream:					
Condensed or evaporated	Lb.	3,568	5,959	637	1,250
Dry, whole milk and cream	Lb.	1,002	747	483	277
Fresh	Gal.	134	122	187	180
Nonfat dry, including donations	Lb.	31,552	26,262	7,072	6,719
Other	No.	2/	2/	397	242
Total dairy products		---	---	9,312	9,216
Fats, oils, and greases					
Lard and other rendered pig fat	Lb.	29,855	30,943	3,993	3,654
Tallow:					
Edible	Lb.	81	230	10	30
Inedible	Lb.	185,042	166,678	15,681	15,046
Other animal fats, oils, and greases	Lb.	19,054	17,213	2,221	1,826
Total fats, oils, and greases	Lb.	234,032	215,064	21,905	20,556
Meat and meat preparations					
Beef and veal, except offals	Lb.	2,843	3,434	2,307	2,943
Pork, except offals	Lb.	3,578	4,280	1,524	1,577
Offals, edible, variety meats	Lb.	21,948	23,439	6,261	7,002
Other, including meat extracts	Lb.	2,088	2,336	1,022	1,214
Total meat and meat preparations	Lb.	30,457	33,489	11,114	12,736
Poultry products					
Eggs, dried and otherwise preserved	Lb.	43	71	48	79
Eggs in the shell, for hatching	Doz.	1,266	986	1,131	1,074
Eggs in the shell, other	Doz.	245	50	77	22
Poultry meat, whole or parts, fresh or frozen:					
Chickens	Lb.	9,064	9,552	2,302	2,265
Turkeys	Lb.	1,390	794	536	371
Other	Lb.	568	667	209	240

Commodity	Unit	May		July-May	
		Quantity	Value	Quantity	Value
Poultry products--Continued					
Poultry, canned and specialties	Lb.	800	1,095	268	324
Total poultry products		---	4,571	4,375	5,976
Other animal products					
Hair, animal, except wool or fine hair	Lb.	635	195	150	82
Hides and skins, including fur skins	Lb.	2/	15,842	17,438	3,537
Sausage casings	Lb.	1,126	1,139	1,306	2/
Wool, unmanufactured, including fine hair	Cnt.Lb.	2,020	1,986	1,636	11,511
Other	Lb.	2/	2/	2,517	1,077
Total other animal products		---	---	21,451	24,748
Total animals and animal products		---	---	71,825	73,836
Vegetable products					
Cotton, unmanufactured (480 lb.)	R.bale:	299	327	38,217	44,564
Cotton, raw	R.bale:	19	10	566	363
Linters	R.bale:	318	337	38,783	44,927
Total cotton, unmanufactured		318	337	77,000	89,491
Fruits and preparations					
Canned:					
Cherries	Lb.	416	675	105	167
Fruit cocktail	Lb.	9,602	5,581	1,547	1,097
Peaches	Lb.	6,894	6,717	921	931
Pears	Lb.	485	904	86	118
Pineapples	Lb.	6,546	8,435	1,039	1,370
Other	Lb.	1,665	1,862	387	479
Total canned fruits	Lb.	25,608	24,174	4,085	4,162
Dried:					
Prunes	Lb.	4,333	3,921	906	980
Grapes (raisins)	Lb.	6,653	10,021	1,265	1,657
Other	Lb.	1,013	1,026	360	295
Total dried fruits	Lb.	11,999	14,968	2,531	2,932
Fresh:					
Apples	Lb.	7,186	8,497	704	859
Berries	Lb.	3,783	4,903	953	1,241
Grapefruits	Lb.	18,843	14,653	1,455	1,251
Grapes	Lb.	1,129	909	97	100
Lemons and limes	Lb.	31,078	24,361	3,072	2,733
Oranges, tangerines, and clementines	Lb.	73,749	65,724	6,333	6,362
Pears	Lb.	432	627	42	67
Other	Lb.	8,828	16,862	709	917
Total fresh fruits	Lb.	145,028	136,536	13,365	13,530

Table 13.--U.S. agricultural exports: Quantity and value by commodity,
May and July--May 1969/70 and 1970/71--Continued

Commodity	Unit	May		July		July-May			
		Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
		1970	1971 1/	1970	1971 1/	1969/70	1970/71 1/	1969/70	1970/71 1/
<u>Fruits and preparations--Continued</u>									
Fruit juices:									
Grapefruit	Gal.	761	639	1,316	958	6,852	5,884	8,801	8,707
Orange	Gal.	1,631	2,310	2,778	4,866	16,557	19,190	22,554	33,252
Other	Gal.	918	688	1,016	1,052	9,321	9,493	10,728	11,141
Total fruit juices	Gal.	3,310	3,637	5,110	6,876	32,730	34,567	48,083	53,108
Frozen fruits	Lb.	304	362	61	71	7,549	4,898	1,677	1,022
Other	2/	2/	209	278	2/	2/	4,461	2,458	
Total fruits and preparations	---	---	25,361	27,849	---	---	309,718	308,304	
Nuts and preparations									
Almonds	Lb.	1,764	3,387	1,310	2,409	53,257	57,584	38,822	39,922
Walnuts	Lb.	131	206	51	80	8,731	13,432	3,995	4,225
Other	Lb.	1,947	2,531	1,057	1,556	28,659	51,072	14,219	19,473
Total nuts and preparations	Lb.	3,842	6,124	2,418	4,045	90,647	122,088	57,036	63,620
<u>Grains and preparations</u>									
Feed grains and products:									
Barley (48 lb.)	Bu.	6,351	9,084	3,560	10,566	7,646	73,494	5,197	75,169
Corn, including donations (56 lb.)	Bu.	49,730	26,943	68,077	41,124	575,817	479,325	773,078	734,114
Grain sorghums (56 lb.)	Bu.	4,641	4,723	5,794	7,272	113,915	158,463	141,514	217,565
Oats (32 lb.)	Bu.	134	108	142	115	1,451	15,502	1,352	12,548
Total feed grains	M.ton	1,521	1,004	77,573	59,077	17,708	18,028	921,141	1,039,396
Malt and flour, including barley malt	Lb.	6,329	3,886	410	273	52,869	68,395	3,359	4,320
Corn grits and hominy	Lb.	10,602	11,331	325	420	49,718	124,677	1,939	4,294
Cornmeal, including donations	Cwt.	194	230	790	1,086	2,814	2,561	11,432	12,064
Corn starch	Lb.	4,640	4,911	635	609	48,257	43,115	5,225	5,091
Oatmeal, groats, and rolled oats	Lb.	3,512	5,493	215	317	63,854	53,822	3,804	3,451
Total feed grains and products	M.ton	1,557	1,044	79,948	61,782	18,119	18,476	946,900	1,068,616
Rice, milled basis:									
Milled, including donations	Lb.	258,102	64,237	21,433	6,293	2,875,467	2,053,922	235,793	171,383
Husked, brown	Lb.	107,296	204,850	7,981	13,663	502,511	1,022,016	46,997	81,565
Paddy or rough	Lb.	23,511	30,202	34	42	35,544	39,288	1,680	1,253
Total rice, milled basis	Lb.	388,909	299,289	29,448	19,998	3,413,522	3,115,226	284,470	254,201
Rye (56 lb.)	Bu.	0	1,829	0	2,152	508	3,197	619	3,961
Wheat and products, including donations:									
Wheat (60 lb.)	Bu.	43,352	67,500	67,518	114,578	482,523	631,417	755,283	1,039,126
Wheat flour	Cwt.	2,322	1,889	8,739	7,459	25,761	19,632	99,574	76,086
Other wheat products	Bu.	1,225	832	2,922	1,734	10,813	10,648	22,892	21,340
Total wheat and products	Bu.	49,871	72,639	79,179	123,771	552,071	686,826	877,749	1,136,552
Bakery products	Lb.	855	1,300	328	447	14,715	16,092	5,546	6,004
Infants' and dietary foods	Lb.	2,682	7,482	1,211	1,903	34,417	90,455	10,277	18,833
Blended food products, for donations	Lb.	13,927	30,133	1,044	2,521	61,695	265,145	4,732	22,149
Other, including donations	2/	2/	850	1,006	2/	2/	12,651	10,529	10,529
Total grains and preparations	---	---	192,008	213,580	---	---	2,142,944	2,520,845	

Continued--

Table 13.--U.S. agricultural exports: Quantity and value by commodity, May and July/May 1969/70 and 1970/71--Continued

Commodity	Unit	May		July-May	
		Quantity	Value	Quantity	Value
		Thou-sands	1,000 dollars	Thou-sands	1,000 dollars
<u>Feeds and fodders, excluding oil cake and meal</u>					
Corn byproducts, feed	S. ton	58	36	1,947	612
Alfalfa meal, dehydrated	S. ton	32	18	1,706	939
Alfalfa meal, sun-cured	S. ton	16	22	839	1,043
Poultry feeds, prepared	S. ton	10	9	1,240	1,191
Other	S. ton	2/	2/	1,150	4,468
Total feeds and fodders	---	---	10,995	9,588	---
<u>Oilseeds and products</u>					
Oil cake and meal:					
Soybean oil cake and meal	S. ton	305	342	25,035	30,976
Other	S. ton	15	21	1,373	1,615
Total oil cake and meal	S. ton	320	363	26,408	32,591
Oilseeds:					
Flaxseed (56 lb.)	Bu.	3	122	14	314
Soybeans (60 lb.)	Bu.	36,400	30,183	97,901	92,753
Safflower seed	Lb.	44	0	2	0
Other	S. ton	2/	2/	4,297	7,083
Total oilseeds	---	---	102,214	100,150	---
Vegetable oils and waxes, including donations:					
Cottonseed oil	Lb.	62,104	21,374	8,288	3,331
Soybean oil	Lb.	92,372	202,710	12,157	26,560
Other	Lb.	23,053	12,972	4,072	2,573
Total vegetable oils & waxes, incl. donations:	Lb.	177,523	237,056	24,517	32,464
Total oilseeds and products	---	---	153,139	165,205	---
Tobacco, unmanufactured					
Burley	Lb.	4,368	7,063	4,445	6,962
Cigar wrapper	Lb.	89	488	346	596
Dark-fired Kentucky and Tennessee	Lb.	417	1,823	258	1,160
Flue-cured	Lb.	28,040	30,635	29,729	32,627
Maryland	Lb.	852	950	802	883
Other	Lb.	8,020	9,037	3,802	4,714
Total tobacco, unmanufactured	Lb.	41,786	49,996	32,382	47,072
Vegetables and preparations					
Canned:					
Asparagus	Lb.	247	233	65	89
Corn	Lb.	1,783	1,340	276	230
Soups	Lb.	1,306	1,817	288	397
Tomatoes, tomato sauce, tomato puree, etc	Lb.	3,416	2,110	575	381
Other	Lb.	2,950	2,904	508	573
Total canned vegetables	Lb.	9,102	8,404	1,712	1,670

Continued--

Table 13.--U.S. agricultural exports: Quantity and value by commodity, May and July-May 1969/70 and 1970/71--Continued

Commodity	Unit	May		July-May	
		Quantity		Value	
		1970	1971 1/	1970	1971 1/
<u>Vegetables and preparations--Continued</u>					
Pulses:					
Dried beans, including donations	Lb.	32,764	23,936	2,897	2,458
Dried peas, including cow and chick	Lb.	9,267	8,664	563	494
Dried lentils	Lb.	999	3,446	92	320
Total pulses	Lb.	43,030	36,046	3,552	3,272
Fresh:					
Lettuce	Lb.	32,223	33,023	1,344	1,622
Onions	Lb.	35,108	11,571	1,888	585
Potatoes, except sweet potatoes	Lb.	62,655	31,194	2,046	1,054
Tomatoes	Lb.	3,746	9,484	434	1,012
Other	Lb.	50,338	55,313	4,329	4,915
Total fresh vegetables	Lb.	184,070	140,585	10,041	9,188
Frozen vegetables	Lb.	1,949	716	380	146
Hops	Lb.	838	932	783	952
Soups and vegetables, dehydrated	Lb.	1,521	1,846	650	783
Tomato juice, canned	Gal.	369	101	328	113
Vegetable seasonings	Lb.	4,462	4,297	1,176	1,134
Other	Lb.	2/	2/	1,912	1,422
Total vegetables and preparations	---	---	20.534	18,680	---
Other vegetable products					
Coffee	Lb.	2,038	1,238	1,765	1,452
Drugs, herbs, roots, etc.	Lb.	859	696	624	550
Essential oils and resins	Lb.	975	1,206	2,709	3,268
Flavoring sirups, sugars, and extracts	Lb.	2/	2/	3,469	3,958
Honey	Lb.	876	772	156	161
Nursery stock	Lb.	2/	2/	804	923
Seeds, except oilseeds	Lb.	9,005	14,275	2,077	3,154
Spices	Lb.	614	727	434	470
Other, including donations	Lb.	2/	2/	6,390	6,079
Total other vegetable products	---	---	18,428	20,015	---
Total vegetable products	---	---	501,048	550,891	---
Total agricultural exports	---	---	572,873	624,727	---
Total nonagricultural exports	---	---	3,305,827	3,286,516	---
Total exports, all commodities	---	---	3,878,700	3,911,243	---

1/ Preliminary.
2/ Reported in value only.

Table 14. --U.S. agricultural exports and imports: Value by country
July-May 1969/70 and 1970/71

Country	Exports		Imports		Country	Exports		Imports		
	1969/70	1970/71	1969/70	1970/71		1969/70	1970/71	1969/70	1970/71	
-- 1,000 dollars --										
-- 1,000 dollars --										
World	6,052,924	7,134,140	4,990,175	5,246,657	Europe--Continued	51,652	56,467	4,763	11,856	
Major Trade Blocs:					Sweden	33,655	39,299	2,436	5,988	
CACM	37,563	53,039	322,904	344,893	Norway	12,388	3,465	7,753		
LAITA	389,216	446,423	1,433,744	1,445,244	Finland	69,422	89,374	131,309	144,978	
EC	1,175,981	1,629,025	363,873	404,055	Denmark	382,676	448,178	31,463	43,993	
EFTA					Ireland	23,157	29,060	42,519	52,085	
Greenland					Netherlands	422,057	503,595	132,787	141,799	
Canada	677,292	708,376	249,320	289,429	Belgium-Luxembourg	133,574	180,589	15,827	15,186	
Miquelon and St. Pierre Islands	1	395	0	0	France	130,428	176,756	89,214	97,747	
Mexico	119,646	122,817	483,941	457,272	West Germany	138,083	140,58	54,200	69,324	
Central America	56,356	77,502	364,899	387,898	East Germany	26,121	15,135	52	213	
Guatemala	11,979	15,145	74,536	79,108	Austria	9,413	9,330	5,520	6,649	
British Honduras	2,552	2,257	3,295	5,295	Czechoslovakia	4,631	23,461	2,286	2,058	
El Salvador	8,739	11,051	41,718	35,974	Hungary	11,424	16,635	1,407	4,257	
Honduras	5,675	8,224	68,050	85,846	Switzerland	75,296	81,852	23,301	28,881	
Nicaragua	5,469	6,609	45,411	46,453	Estonia	0	0	0	0	
Costa Rica	5,702	12,010	93,189	97,502	Latvia	0	387	0	0	
Panama	16,240	22,206	38,689	37,749	Lithuania	0	0	0	0	
Canal Zone	0	0	11	7	Poland	49,210	46,970	49,207	46,843	
Caribbean	123,952	148,712	193,249	181,869	U.S.S.R.	14,124	11,572	391	1,802	
Bermuda	6,836	7,882	4	41	Azores	0	0	0	0	
Bahamas	24,678	25,031	2,120	1,956	Spain	165,496	28	21	63	
Cuba	0	0	171	84	Portugal	19,161	42,524	20,370	26,973	
Jamaica	29,914	35,038	8,764	12,015	Gibraltar	15	25	3	7	
Haiti	5,581	8,685	11,600	11,898	Malta-Gozo	445	820	10	19	
Dominican Republic	24,695	32,201	153,278	139,541	Italy	206,838	227,227	71,845	80,020	
Leeward-Windward Islands	4,087	5,513	844	1,258	Yugoslavia	19,297	95,578	22,672	28,799	
Barbados	3,427	3,836	2,084	1,442	Albania	25,0	0	0	154	
Trinidad-Tobago	12,273	15,192	7,450	9,122	Greece	25,123	22,934	30,590	33,229	
Netherlands Antilles	10,858	12,612	21	11	Rumania	11,091	43,252	877	1,276	
French West Indies	1,603	1,995	6,913	4,375	Bulgaria	4,428	3,533	1,179	1,888	
South America	278,501	331,868	963,751	1,003,738	Turkey	43,702	34,702	60,564	64,325	
Colombia	33,526	42,954	179,302	157,321	Cyprus	3,089	5,466	408	490	
Venezuela	98,192	122,757	22,757	26,319	Israel	87,382	110,330	4,874	6,981	
Guyana	4,383	3,658	13,229	15,229	Iraq	8,737	9,365	0	0	
Surinam	4,346	4,460	216	216	Iran	1,139	1,349	1,876	2,667	
French Guiana	203	144	6	158	Jordan	18,964	38,017	24,644	24,644	
Ecuador	10,779	14,625	72,788	89,775	Gaza Strip	87,382	110,330	4,874	6,981	
Peru	20,949	34,553	70,047	96,380	Kuwait	21	68	0	11	
Bolivia	9,538	4,684	2,318	3,196	Saudi Arabia	3,712	3,890	16	0	
Chile	22,544	34,391	6,759	6,857	Saudi Peninsula States, n.e.c.	24,839	23,703	0	54	
Brazil	66,790	80,100	474,389	499,235	Southern Yemen	1,257	2,155	149	192	
Paraguay	2,519	3,159	10,021	8,705	Bahrain	2,516	504	7	233	
Uruguay	1,831	2,180	8,118	5,797	Afghanistan	1,038	1,203	0	0	
Argentina	11,992	7,638	103,304	94,388	India	2,488	874	292	2,310	
Falkland Islands	0	0	0	0	Pakistan	251,231	198,476	65,691	76,588	
Europe	2,329,190	2,911,046	867,102	1,000,570	Nepal	82,129	88,142	6,259	5,371	
Iceland	1,766	1,883	313	220	Ceylon	74	60	695	825	
					Burma	9,123	3,111	23,777	22,818	
								335	335	

Continued--

Table 14.--U.S. agricultural exports and imports: Value by country July--May 1969/70 and 1970/71--Continued

Country	Exports		Imports		Country	Exports		Imports	
	1969/70	1970/71	1969/70	1970/71		1969/70	1970/71	1969/70	1970/71
-- 1,000 dollars --					-- 1,000 dollars --				
Asia--Continued:					: Africa--Continued:				
Thailand	31,276	40,208	28,102	21,935:	Guinea	2,864	3,107	2,702	6,302
North Vietnam	0	0	0	0:	Sierra Leone	3,171	3,374	3,518	4,123
South Vietnam	155,030	121,763	137	14:	Ivory Coast	643	935	63,370	79,656
Laos	715	1,439	18	103:	Ghana	12,490	13,335	81,732	75,556
Cambodia	143	1,406	2,352	102,152:	The Gambia	296	260	0	19
Malaysia	12,905	14,195	136,179	Togo	Nigeria	540	993	294	35
Singapore	13,283	15,680	21,531	13,551:	Central African Republic	19,284	28,031	21,380	38,587
Indonesia	113,545	101,059	118,766	115,520:	Gabon	94	49	20	0
Philippines	64,828	62,800	262,257	334,189:	Western Africa, n.e.c.	119	123	0	1/1,373
Macao	82	236	5	124:	Wali 4/	3,717	1/1,266	3,264	1/1,373
Southern-Southeastern Asia, n.e.c.	41	45	72	0:	Niger 4/	910	---	---	26
China (Mainland)	0	0	4	472:	Chad 4/	227	---	---	0
Outer Mongolia	0	0	1,131	0:	Upper Volta 4/	7	---	---	152
North Korea	0	1	0	0:	Dahomey 4/	1,013	---	---	152
Korea, Republic of	139,857	257,391	7,207	2,484:	Congo (Brazzaville) 4/	380	---	---	1,055
Hong Kong	50,797	67,010	3,297	3,791:	British West Africa	95	---	---	424
Republic of China	104,158	156,166	41,512	46,514:	Madeira Islands	3	0	0	3
Japan	1,007,251	1,146,666	35,748	38,407:	Angola	449	13	190	186
Nansei Islands, n.e.c.	15,868	17,283	1	34c:	Western Portuguese Africa, n.e.c.	2,489	6,318	58,024	65,517
Australia and Oceania	49,331	54,126	544,175	521,480:	Liberia	1,315	389	550	321
Australia	34,800	36,879	358,877	306,913:	Congo (Kinshasa)	10,101	8,549	25,687	25,960
New Guinea	329	284	8,201	14,432:	Burundi and Rwanda	4,560	5,025	21,034	18,051
New Zealand	7,232	9,819	170,634	191,024:	Burundi 5/	518	1/347	15,905	1/20,644
British Western Pacific Islands	1,335	1/516	6,158	1/8,950:	Rwanda 5/	8	---	---	3,110
British Pacific Islands 2/	---	126	---	0:	Somalia Republic	1,875	3,078	133	7
Pacific Islands, n.e.c. 2/	---	558	106	120:	Ethiopia	1,509	977	57,224	51,070
French Pacific Islands	3,067	2,633	106	36:	Afars-Issas	201	412	148	3
Trust Territory of Pacific Islands	2,568	3,311	199	5:	Uganda	297	438	41,739	41,147
Africa	203,595	269,034	530,579	574,968:	Kenya	1,437	2,130	13,593	21,807
Morocco	24,567	57,494	2,824	2,367	Seychelles-Dependencies	21	61	388	---
Algeria	12,831	22,071	262	144:	Tanzania	2,343	15,851	19,844	19,844
Tunisia	25,832	25,061	901	1,070:	Mauritius-Dependencies	2,066	2,419	3,917	2,863
Libya	5,351	5,699	0	0:	Mozambique	593	452	11,450	11,486
UAR	23,640	23,895	2,457	1,781:	Malagasy Republic 6/	790	1/720	29,524	1/11,642
Sudan	353	347	2,496	3,466:	Malagasy Republic 6/	---	295	---	18,036
Canary Islands	6,064	5,146	3	1:	French Indian Ocean Areas 6/	6	---	794	19,507
Spanish Africa, n.e.c., Equatorial Guinea	237	1/8	810	1/0:	French of South Africa	23,983	27,942	30,704	19,507
Spanish Africa, n.e.c. 3/	---	1	---	1,137:	Zambia	690	3,823	4,198	167
Equatorial Guinea 3/	---	---	---	1,137:	Rhodesia	12	47	1	1/3
Mauritania	43	307	39	122:	Malawi	136	117	1,720	1,698
Federal Republic of Cameroon	532	1,059	16,721	21,240:	Botswana 8/	1,858	1/3,013	214	1/3
Senegal	3,647	3,087	2	13:	Swaziland 8/	---	288	---	0
					Lesotho 8/	---	754	---	0

Table 15.--Quantity indexes: U.S. agricultural exports, fiscal years 1968-70, monthly and accumulated, July 1969 to date

Year and month	Animals and animals products	Cotton and linters	Tobacco, unmanu- factured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities
1/							
<u>Calendar year 1967 = 100</u>							
<u>Year ending June 30</u>							
1968	96	101	100	104	99	91	101
1969	110	69	100	85	106	93	92
1970	101	75	101	97	148	109	106
July-May 1969/70	101	74	103	97	145	109	105
July-May 1970/71	116	97	100	108	157	102	115
<u>Adjusted for seasonal variation 2/</u>							
<u>Monthly</u>							
1969/70							
July	99	109	102	104	105	107	102
August	98	61	80	89	68	112	92
September	101	48	90	92	96	108	96
October	113	61	124	103	169	102	121
November	90	35	86	96	76	104	102
December	95	28	97	99	125	109	96
January	106	100	51	100	140	104	104
February	105	83	74	106	155	111	110
March	107	65	104	81	181	102	101
April	97	104	88	91	177	117	106
May	98	99	102	100	157	99	110
June	106	102	104	104	176	114	118
1970/71							
July	105	74	86	115	149	122	113
August	99	36	56	104	167	112	109
September	109	30	69	111	190	89	112
October	109	66	107	136	143	81	128
November	106	71	84	103	57	96	102
December	144	59	79	111	154	100	112
January	132	116	102	112	175	104	123
February	122	118	84	104	167	95	115
March	128	149	133	92	163	111	117
April	118	157	108	90	163	113	110
May	103	104	112	104	147	96	112
June							
<u>Not adjusted for seasonal variation</u>							
1969/70							
July	92	92	88	100	87	101	95
August	101	46	87	88	54	107	82
September	96	44	136	88	70	133	90
October	117	52	140	99	220	150	125
November	106	39	164	112	230	104	129
December	90	54	169	101	170	105	114
January	93	119	42	97	126	91	99
February	100	101	59	102	135	100	105
March	112	77	86	91	180	96	107
April	97	96	73	93	166	105	105
May	107	97	86	96	158	103	107
June	108	84	86	99	175	118	111
1970/71							
July	98	63	74	111	123	116	105
August	103	27	62	103	131	107	98
September	104	28	102	106	138	110	105
October	113	56	119	131	185	118	132
November	125	79	160	120	180	96	129
December	137	113	137	114	207	96	133
January	116	138	84	108	157	91	117
February	116	144	67	100	146	85	110
March	134	176	110	104	162	104	123
April	118	145	90	92	153	101	109
May	112	102	95	100	148	100	109
June							

1/ Based on 359 classifications in 1971. 2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 variant of the seasonal Method II seasonal adjustment program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Table 16.--Quantity indexes: U.S. agricultural imports, fiscal years 1968-70, monthly and accumulated, July 1969 to date

Year and month	Supplementary 1/					Complementary 1/					All agricultural commodities 2/	
	Animals and animal products		Grains and feeds		Vegetable oilseeds	Sugar, molasses, and sirups		Total supplementary	Cocoa, tea and allied			
	and feeds	oilseeds	and feeds	oilseeds	and sirups	supplementary	and tea	and allied	and gum	mentary		
<u>Calendar year 1967 = 100</u>												
Year ending June 30												
1968	108	92	97	102	105	104	107	104	104	105		
1969	115	96	105	103	110	100	127	103	103	107		
1970	121	131	104	107	116	101	131	104	104	111		
July-May												
1969/70	121	128	103	105	115	102	133	104	-	110		
July-May												
1970/71	116	137	111	112	117	97	117	100	100	110		
Monthly												
1969/70												
July	123	122	118	111	125	107	130	110	110	118		
August	134	92	122	93	112	95	139	100	100	108		
September	117	121	97	74	97	100	127	98	98	98		
October	119	93	116	106	114	104	171	110	110	111		
November	98	106	99	73	94	120	120	114	114	103		
December	116	129	87	123	116	108	128	107	107	118		
January	125	115	89	116	122	105	149	118	118	119		
February	135	139	90	89	118	93	115	94	94	107		
March	127	121	76	112	119	76	133	81	81	102		
April	114	115	76	154	131	94	118	97	97	117		
May	115	155	94	76	112	97	113	97	97	108		
June	125	187	119	111	124	115	123	116	116	119		
1970/71												
July	135	190	115	86	123	94	121	98	98	112		
August	126	116	109	115	117	102	85	101	101	110		
September	112	221	106	123	114	86	124	89	89	105		
October	116	82	118	97	113	92	134	95	95	105		
November	112	65	83	98	106	93	115	97	97	103		
December	124	131	101	117	123	95	125	99	99	120		
January	107	124	81	129	117	121	115	125	125	120		
February	100	109	81	80	105	80	117	86	86	96		
March	108	167	107	135	116	68	96	74	74	97		
April	113	179	161	143	133	116	112	112	112	124		
May	118	105	112	86	120	104	134	107	107	116		
June												
<u>Not adjusted for seasonal variation</u>												
1969/70												
July	116	107	104	146	119	101	107	103	103	112		
August	128	79	106	107	112	86	146	93	93	105		
September	120	95	93	86	103	97	130	98	98	101		
October	119	140	124	107	114	119	158	121	121	117		
November	104	169	93	63	93	115	129	112	112	101		
December	127	196	69	148	126	100	134	103	103	117		
January	125	102	198	77	116	108	157	112	112	114		
February	126	109	98	69	107	104	117	102	102	105		
March	143	106	91	105	130	99	152	105	105	120		
April	116	108	71	156	133	95	121	99	99	119		
May	105	192	86	93	109	93	111	93	93	103		
June	120	174	119	129	123	101	113	104	104	115		
1970/71												
July	128	166	101	114	117	89	99	92	92	106		
August	120	100	93	134	117	92	90	94	94	107		
September	115	173	102	142	121	83	127	89	89	108		
October	116	125	126	97	113	104	124	105	105	110		
November	119	107	78	83	105	89	124	95	95	101		
December	135	197	80	141	134	88	131	95	95	118		
January	107	110	179	86	111	124	121	119	119	115		
February	93	86	88	62	95	89	119	93	93	94		
March	122	146	127	126	127	89	110	95	95	114		
April	115	168	150	145	135	118	115	117	117	127		
May	108	130	102	106	117	100	131	103	103	111		
June												

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such United States commodities. Complementary agricultural imports include all others, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers. 2/ Based on 430 classifications in 1971. 3/ The seasonal adjustment series has been revised to incorporate the Bureau of Census Method X-11. The new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the adjustment procedures, see U.S. Department of Commerce, Bureau of Census, The X-11 variant of the seasonal Method II seasonal adjustments program, Technical Paper No. 15. U.S. Government Printing Office, Washington, D.C., 1965.

Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and in transit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$251 are not compiled by commodity and are excluded from agricultural statistics but are reflected in nonagricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at \$251-\$499 are included on the basis of sampling estimates; shipments to Canada valued at \$251-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. Data on shipments valued at less than \$251 are estimated on the basis of a 1-percent sample and are not compiled by commodity. They are excluded from agricultural statistics but are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. When the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary or partly competitive. All other commodities are complementary or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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